

Invoice submitted to:

<i>Invoice Date</i>		<i>Invoice Number</i>	<i>Last Bill Date</i>
May 22, 2014		10278	

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
1/28/2013	DG File Review Review and analyze involuntary petition, motion to appoint trustee and related pleadings and motion to dismiss and related pleadings. Case Administration	4.60 495.0/hr	2,277.0
	DG Conference Attend conference call with E. Neiger, R. Rudy, A. Jakoby, P. Gund, E. Schmidt regarding case status and next steps. Case Administration	0.30 495.0/hr	148.5
	EN Review Review file, involuntary, related documents, court transcripts. Case Administration	3.00 550.0/hr	1,650.0
1/29/2013	DG Draft Pleading Prepare objection to proposed order denying motion to dismiss. Litigation	6.70 495.0/hr	3,316.5
	DG Conference Attend conference call with E. Neiger and R. Bernard regarding appointment of trustee. Litigation	0.20 495.0/hr	99.0
1/30/2013	DG Conference Attend conference call with E. Neiger, R. Rudy, J. Doueck, P. Gund regarding status of case and next steps. Case Administration	0.90 495.0/hr	445.5

			<u>Hrs/Rate</u>	<u>Amount</u>
1/30/2013	DG	Draft Pleading Prepare objection to proposed order denying motion to dismiss; revise same; correspondence with chambers regarding same. Litigation	5.10 495.0/hr	2,524.5
	EN	Conference attend call with client and DG re case Case Administration	0.90 550.0/hr	495.0
1/31/2013	DG	Legal Research Research likelihood of success of appeal of motion to dismiss involuntary petition; file objection to proposed order denying motion to dismiss on ECF. Litigation	5.90 495.0/hr	2,920.5
	DG	Conference Conference with R. Bernard and E. Neiger regarding appointment of trustee. Litigation	0.60 495.0/hr	297.0
	DG	Review Review entry of order for relief; correspondence and conference with chambers regarding same. Case Administration	0.40 495.0/hr	198.0
2/1/2013	DG	Conference Attend conference call with E. Neiger and R. Gise regarding mediation. Litigation	0.50 495.0/hr	247.5
	EN	Conference conf call w/ DG and RG re mediation Litigation	0.50 550.0/hr	275.0
2/4/2013	DG	Draft Pleading Review Marotta Gund statement of qualifications; prepare motion to retain CRO. Fee/Employment Applications	2.40 495.0/hr	1,188.0
	DG	Conference Attend conference call with E. Neiger, J. Doueck, R. Rudy and P. Gund regarding CRO retention. Fee/Employment Applications	0.50 495.0/hr	247.5
	DG	Conference Correspondence and conference with U.S. Trustee's office and chambers regarding scheduling for creditors' motion to appoint a	0.50 495.0/hr	247.5

		<u>Hrs/Rate</u>	<u>Amount</u>
	trustee; prepare notice of conference call and file same. Litigation		
2/4/2013	DG Draft Pleading Prepare application for retention of CRO. Fee/Employment Applications	3.40 495.0/hr	1,683.0
	EN Conference attend call with PG, RR, DG and JD regarding cro retention. Fee/Employment Applications	0.50 550.0/hr	275.0
2/5/2013	DG Draft Pleading Prepare application for retention of CRO and Gund affidavit; correspondence and conference with P. Gund, R. Rudy and J. Doueck regarding same; amend CRO retention agreement. Fee/Employment Applications	7.50 495.0/hr	3,712.5
2/6/2013	DG Draft Letter Prepare letter to U.S. Trustee regarding appointment of creditors' committee. Litigation	1.60 495.0/hr	792.0
2/7/2013	DG Conference Conference with Court, U.S. Trustee and counsel for petitioning creditors regarding scheduling for U.S. Trustee motion, appointment of creditors' committee and next steps. Litigation	0.50 495.0/hr	247.5
	DG Draft Letter Conference and correspondence with R. Rudy regarding strategy; amend letter to U.S. Trustee regarding appointment of creditors' committee. Litigation	1.10 495.0/hr	544.5
2/11/2013	DG Draft Pleading Revise application and for appointment of CRO and Gund declaration; prepare proposed order Fee/Employment Applications	2.50 495.0/hr	1,237.5
	DG Draft Pleading Prepare ASK LLP retention motion, notice, declaration and proposed order. Fee/Employment Applications	4.20 495.0/hr	2,079.0
	DG Review Review letter from petitioning creditors to U.S. Trustee; conference with R. Rudy regarding same. Litigation	0.40 495.0/hr	198.0

		<u>Hrs/Rate</u>	<u>Amount</u>
2/11/2013	DG Conference Conference with E. Neiger regarding letters to U.S. Trustee and schedules; conference with E. Neiger, R. Rudy, and P. Gund regarding same. Case Administration	0.70 495.0/hr	346.5
	DG Legal Research Research regarding formation of creditors' committee by petitioning creditors; review schedules and SOFA and amend Schedule F. Case Administration	2.00 495.0/hr	990.0
	EN Draft Pleading review CRO application, revise same Fee/Employment Applications	2.00 550.0/hr	1,100.0
2/14/2013	DG Draft Pleading Prepare letter to U.S. Trustee regarding stay of district court proceedings pending mediation; revise and file ASK retention papers. Case Administration	1.10 495.0/hr	544.5
	DG Conference Conference with E. Schmidt regarding mediation. Litigation	0.30 495.0/hr	148.5
	DG Draft Pleading Revise CRO retention papers. Fee/Employment Applications	2.00 495.0/hr	990.0
	DG Legal Research Research predecessor liability after asset and liability transfer. Litigation	2.40 495.0/hr	1,188.0
2/15/2013	DG Conference Conference with R. Bernard regarding possible settlement; conference with R. Rudy regarding same. Litigation	1.30 495.0/hr	643.5
2/16/2013	DG Legal Research Review renewed motion to appoint trustee; legal research regarding appointment of a trustee when estate has no funds. Litigation	4.50 495.0/hr	2,227.5
2/17/2013	DG Legal Research Review transcript of motion to dismiss involuntary petition; legal research on appointment of trustee when estate has no funds. Litigation	2.70 495.0/hr	1,336.5

		<u>Hrs/Rate</u>	<u>Amount</u>
2/18/2013	EN Conference Conference with DG, RR EB and PG regarding next steps. Litigation	1.00 550.0/hr	550.0
2/20/2013	DG Draft Pleading Prepare objection to renewed trustee motion. Litigation	5.00 495.0/hr	2,475.0
	DG Conference Conference with P. Gund and E. Schmidt regarding negotiations with petitioning creditors and MOU. Litigation	0.20 495.0/hr	99.0
	DG Conference Conference with R. Bernard regarding CRO. Litigation	0.50 495.0/hr	247.5
2/21/2013	DG Review Review MOU and LOI; comment on same; conference with E. Schmidt regarding same. Litigation	2.10 495.0/hr	1,039.5
	DG Conference Conference with R. Bernard regarding creditors' committee, CRO. Litigation	0.40 495.0/hr	198.0
2/22/2013	DG Draft Pleading Correspondence with P. Schwartzberg regarding ASK retention; prepare supplemental affidavit regarding same. Fee/Employment Applications	0.60 495.0/hr	297.0
	DG Conference Correspondence with clients regarding Net Five; conferences with A. Jakoby regarding same. Asset Analysis and Recovery	0.70 495.0/hr	346.5
2/25/2013	DG Review Prepare for meeting with petitioning creditors' counsel regarding CRO appointment. Litigation	0.60 495.0/hr	297.0
	DG Meeting Meetings with P. Gund; P. Gund, R. Bernard and D. Spelfogel; R. Bernard and D. Spelfogel regarding CRO appointment. Litigation	2.50 495.0/hr	1,237.5

		<u>Hrs/Rate</u>	<u>Amount</u>
2/25/2013	DG Conference Conference with E. Schmidt regarding meeting with creditors' counsel regarding CRO appointment. Litigation	0.20 495.0/hr	99.0
2/26/2013	DG Draft Pleading Prepare objection to renewed trustee motion. Litigation	6.50 495.0/hr	3,217.5
2/27/2013	DG Draft Pleading Prepare objection to renewed trustee motion. Litigation	4.00 495.0/hr	1,980.0
	DG Draft Pleading Prepare first-day declaration. Case Administration	0.50 495.0/hr	247.5
	DG Conference Correspondence and conferences with R. Bernard regarding withdrawal of trustee motion; analysis of same; conferences with E. Neiger regarding same. Litigation	1.40 495.0/hr	693.0
	DG Draft Pleading Prepare objection to renewed trustee motion. Litigation	5.00 495.0/hr	2,475.0
	DG Draft Pleading Prepare declaration of Philip Gund in support of objection to renewed trustee motion. Litigation	1.50 495.0/hr	742.5
	EN Review review/revise objection to trustee motion Litigation	1.50 550.0/hr	825.0
2/28/2013	DG Conference Conferences regarding CROs. Litigation	4.20 495.0/hr	2,079.0
	DG Conference Conference with E. Neiger, R. Rudy, E. Schmidt and P. Gund regarding next steps. Case Administration	1.00 495.0/hr	495.0
	DG Draft Pleading Prepare objection to renewed trustee motion and Gund declaration. Litigation	1.50 495.0/hr	742.5

			<u>Hrs/Rate</u>	<u>Amount</u>
2/28/2013	DG	Draft Pleading Review and incorporate comments to objection to renewed trustee motion. Litigation	1.20 495.0/hr	594.0
	EN	Conference Conference with DG, RR, ES, PG re next steps. Case Administration	1.00 550.0/hr	550.0
3/1/2013	DG	Conference Conference with E. Neiger and R. Bernard regarding CRO appointment. Litigation	0.50 495.0/hr	247.5
	DG	Draft Pleading Review and revise objection to renewed trustee motion. Litigation	5.00 495.0/hr	2,475.0
3/3/2013	DG	Review Review objection to CRO application; reservation of rights to object to ASK retention application. Litigation	0.90 495.0/hr	445.5
	DG	Conference Conference with E. Neiger regarding next steps. Case Administration	0.70 495.0/hr	346.5
	DG	Conference Conference with E. Neiger and R. Rudy regarding next steps. Case Administration	0.20 495.0/hr	99.0
	DG	Draft Pleading Prepare notices of 2004 examinations. Litigation	3.50 495.0/hr	1,732.5
	EN	Conference call with DG re next steps Case Administration	0.70 550.0/hr	385.0
3/4/2013	DG	Draft Pleading Research cases cited in objection to CRO application; prepare reply in support of CRO application. Fee/Employment Applications	7.50 495.0/hr	3,712.5
3/5/2013	DG	Draft Pleading Prepare reply in support of CRO application. Fee/Employment Objections	7.00 495.0/hr	3,465.0

		<u>Hrs/Rate</u>	<u>Amount</u>
3/5/2013	DG Draft Pleading Prepare supplemental declaration of P. Gund in support of CRO application; amend proposed order; correspondence with U.S. Trustee regarding same; file same on docket and serve on court and interested parties. Fee/Employment Applications	1.40 495.0/hr	693.0
	EN Review review/revise reply response re CRO motion and supp dec Fee/Employment Applications	0.90 550.0/hr	495.0
3/6/2013	DG Conference Conferences with potential CROs. Business Operations	0.70 495.0/hr	346.5
	DG Conference Conference and correspondence with R. Bernard regarding possible settlement. Litigation	0.60 495.0/hr	297.0
	DG Draft Pleading Prepare reply in support of CRO application. Fee/Employment Applications	3.00 495.0/hr	1,485.0
3/7/2013	DG Draft Pleading Prepare reply in support of CRO application. Fee/Employment Applications	3.50 495.0/hr	1,732.5
	DG Review Review proposed term sheet by petitioning creditors; conference with E. Neiger regarding same; conference with R. Rudy regarding same; comment on same. Litigation	2.50 495.0/hr	1,237.5
	DG Draft Pleading Comment on MOU. Litigation	1.00 495.0/hr	495.0
	EN Review review term sheet, discuss same w/ DG Litigation	1.30 550.0/hr	715.0
3/8/2013	DG Conference Conferences with R. Rudy, E. Neiger and alternate CROs regarding status. Business Operations	1.20 495.0/hr	594.0

		<u>Hrs/Rate</u>	<u>Amount</u>
3/8/2013	EN Conference calls w DG, RR and CROs Business Operations	1.20 550.0/hr	660.0
3/11/2013	DG Draft Pleading Revise MOU. Litigation	0.50 495.0/hr	247.5
	DG Draft Pleading Revise CRO retention application; prepare Blum declaration; revise proposed retention order. Fee/Employment Applications	2.50 495.0/hr	1,237.5
3/12/2013	DG Court Travel to and from and attend status conference; subsequent conference with R. Bernard. Case Administration	1.50 495.0/hr	742.5
	DG Review Review GlassRatner management agreement. Fee/Employment Applications	0.60 495.0/hr	297.0
	DG Conference Attend conference call with R. Rudy, E. Neiger and J. Fox regarding status conference. Case Administration	0.50 495.0/hr	247.5
	DG Preparation Prepare for status conference. Case Administration	0.50 495.0/hr	247.5
3/13/2013	DG Draft Pleading Prepare declaration for plaintiff's counsel in support of CRO appointment. Fee/Employment Applications	0.60 495.0/hr	297.0
	DG Draft Pleading Revise CRO retention application; prepare Blum declaration. Fee/Employment Applications	3.30 495.0/hr	1,633.5
	DG Draft Pleading Prepare declaration for plaintiff's counsel in support of CRO appointment. Fee/Employment Applications	0.60 495.0/hr	297.0

		<u>Hrs/Rate</u>	<u>Amount</u>
3/14/2013	DG Conference Conference with R. Bernard regarding CRO engagement agreement; revise same. Fee/Employment Applications	0.50 495.0/hr	247.5
	DG Draft Pleading Prepare notice of withdrawal of MGBD application. Fee/Employment Applications	0.20 495.0/hr	99.0
	DG Draft Pleading Revise CRO retention application, Blum declaration. Fee/Employment Applications	0.40 495.0/hr	198.0
3/15/2013	DG Conference Numerous conference calls with R. Rudy, E. Blum, J. Fox, E. Neiger and R. Bernard regarding CRO retention; revise pleadings. Fee/Employment Applications	5.10 495.0/hr	2,524.5
	EN Conference calls w/ DG and EB re CRO retention, review revise retention papers Fee/Employment Applications	3.20 550.0/hr	1,760.0
3/17/2013	DG Draft Pleading Revise plaintiff's counsel's declaration. Fee/Employment Applications	0.20 495.0/hr	99.0
3/21/2013	DG Conference Conference with M. Young, R. Gise and E. Blum regarding mediation. Litigation	0.80 495.0/hr	396.0
	DG Review Review petitioning creditors' comments to proposed CRO retention order; conference with R. Rudy regarding same. Fee/Employment Applications	0.30 495.0/hr	148.5
	DG Conference Conference with E. Blum regarding retention order, mediation. Case Administration	0.20 495.0/hr	99.0
	DG Legal Research Research regarding subordination of claims. Claims Administration and Objections	2.00 495.0/hr	990.0
3/23/2013	DG Draft Pleading Comment on petitioning creditors' proposed revisions to CRO retention order. Fee/Employment Applications	0.60 495.0/hr	297.0

		<u>Hrs/Rate</u>	<u>Amount</u>
3/29/2013	DG Conference Attend conference call with district court plaintiffs' lawyers regarding mediation and potential case conversion; conference with R. Rudy regarding same; conference with A. Jakoby regarding same. Litigation	1.90 495.0/hr	940.5
	DG Conference Conference with D. Spelfogel regarding CRO retention order; revise same. Fee/Employment Applications	0.70 495.0/hr	346.5
3/31/2013	DG Conference Conference with J. Brody regarding case status and strategy. Case Administration	0.70 495.0/hr	346.5
	DG Preparation Prepare line of questioning for CRO for April 4 hearing. Fee/Employment Applications	0.90 495.0/hr	445.5
	DG Conference Attend conference call with R. Rudy and E. Blum regarding April 4 hearing on CRO retention. Fee/Employment Applications	1.10 495.0/hr	544.5
	DG Conference Attend conference call with E. Blum regarding CRO retention. Fee/Employment Applications	0.40 495.0/hr	198.0
4/3/2013	DG Correspondence Correspondence with R. Bernard and S. Golden regarding proposed CRO order; revise same. Fee/Employment Applications	0.90 495.0/hr	445.5
	DG Conference Conference with E. Schmidt regarding mediation and potential conversion. Litigation	0.50 495.0/hr	247.5
	DG Conference Conference with R. Gise regarding mediation. Litigation	0.10 495.0/hr	49.5
	DG Preparation Prepare for status conference and CRO hearing. Case Administration	1.20 495.0/hr	594.0

		<u>Hrs/Rate</u>	<u>Amount</u>
4/4/2013	DG Court Prepare for, travel to and from, and attend status conference and hearing on CRO application. Case Administration	4.10 495.0/hr	2,029.4
4/7/2013	EN Conference review case and strategy w/ DG, review memo re same Case Administration	2.40 550.0/hr	1,320.0
4/8/2013	DG Meeting Prepare for meeting with CRO; attend meeting with CRO; conference call with CRO and A. Jakoby. Case Administration	5.10 495.0/hr	2,524.5
4/9/2013	DG Draft Pleading Review and revise plaintiffs' counsel declaration. Case Administration	0.40 495.0/hr	198.0
4/10/2013	DG Meeting Prepare for and attend meeting with E. Blum, J. Fox, S. Allen, M. Frank, F. Fox, L. Rosen. Litigation	4.50 495.0/hr	2,227.5
4/11/2013	DG Conference Correspond and conference with E. Neiger regarding meeting between CRO and plaintiffs' lawyers. Litigation	0.40 495.0/hr	198.0
	DG Conference Conference with R. Gise regarding meeting between CRO and plaintiffs' lawyers. Litigation	0.20 495.0/hr	99.0
	DG Legal Research Research class action settlements reached by plaintiffs' lawyers. Litigation	2.20 495.0/hr	1,089.0
	DG Conference Conference with S. Reynolds, S. Allen, E. Blum and J. Fox regarding Gerova liquidation and JPL involvement. Litigation	0.90 495.0/hr	445.5
4/15/2013	DG Conference Conferences with E. Blum, J. Fox, E. Neiger regarding case administration. Case Administration	1.60 495.0/hr	792.0

		<u>Hrs/Rate</u>	<u>Amount</u>
4/15/2013	EN Conference conf call w client and DG re status/strategy Case Administration	1.60 550.0/hr	880.0
4/16/2013	DG Conference Conference with E. Blum, J. Fox and E. Neiger regarding case administration. Case Administration	1.00 495.0/hr	495.0
	DG Conference Correspondence with R. Gise regarding NDA. Litigation	0.30 495.0/hr	148.5
	DG Legal Research Research consolidation of funds if they filed for bankruptcy. Case Administration	2.10 495.0/hr	1,039.5
	EN Conference conf call w client and DG re status/strategy Case Administration	1.00 550.0/hr	550.0
4/17/2013	DG Meeting Attend meetings with E. Blum, J. Fox, W. Hajduczyk, S. Allen, and R. Rudy; prepare memo regarding same to E. Neiger and conference with E. Neiger. Business Operations	7.60 495.0/hr	3,762.0
	DG Review Review and circulate mediation agreement. Litigation	0.10 495.0/hr	49.5
	DG Conference Conference with R. Rudy regarding meeting with CRO. Case Administration	0.40 495.0/hr	198.0
4/18/2013	DG Conference Conferences with E. Blum, J. Fox, R. Rudy, A. Jakoby and E. Neiger regarding mediation. Litigation	1.20 495.0/hr	594.0
	DG Conference Conference with R. Gise regarding mediation; conference with E. Neiger regarding same. Litigation	0.40 495.0/hr	198.0
	EN Conference conf re mediation w/ client and other parties Litigation	1.20 550.0/hr	660.0

		<u>Hrs/Rate</u>	<u>Amount</u>
4/19/2013	DG Correspondence Correspond with R. Gise regarding nondisclosure agreement. Litigation	0.20 495.0/hr	99.0
4/22/2013	DG Conference Conference with R. Rudy, J. Doueck, E. Neiger and S. Allen regarding action items. Case Administration	0.30 495.0/hr	148.5
	DG Review Review Gerova and Stillwater D&O policies; prepare summaries regarding same. Asset Analysis and Recovery	3.40 495.0/hr	1,683.0
4/23/2013	DG Draft Prepare memo regarding Stillwater and Gerova D&O policies. Asset Analysis and Recovery	5.00 495.0/hr	2,475.0
	DG Conference Conference with E. Blum regarding information requested from debtor. Asset Analysis and Recovery	0.20 495.0/hr	99.0
4/24/2013	DG Conference Attend conference call with GlassRatner and creditors' committee. Case Administration	0.50 495.0/hr	247.5
	DG Draft Pleading Prepare 2004 motion; proposed order; document requests. Asset Analysis and Recovery	2.80 495.0/hr	1,386.0
	DG Conference Conference with counsel for JPLs. Asset Analysis and Recovery	0.20 495.0/hr	99.0
	DG Conference Conference with R. Rudy regarding mediation. Litigation	0.60 495.0/hr	297.0
4/25/2013	DG Conference Conference with A. Jakoby, R. Rudy and J. Doueck regarding mediation. Litigation	1.10 495.0/hr	544.5
	DG Draft Prepare memo regarding Stillwater & Gerova D&O policies. Asset Analysis and Recovery	2.90 495.0/hr	1,435.5

			<u>Hrs/Rate</u>	<u>Amount</u>
4/25/2013	DG	Draft Pleading Prepare 2004 motion; proposed order; document requests. Asset Analysis and Recovery	2.00 495.0/hr	990.0
	DG	Conference Conference with E. Wohl regarding mediation. Litigation	0.30 495.0/hr	148.5
	DG	Conference Conference with E. Blum and E. Neiger regarding mediation and case administration. Case Administration	0.40 495.0/hr	198.0
4/26/2013	DG	Conference Attend conference call with E. Blum, S. Reynolds, J. Fox and JPLs regarding Gerova assets and claims. Asset Analysis and Recovery	0.70 495.0/hr	346.5
	DG	Conference Attend conference call with R. Rudy, E. Neiger, J. Fox, W. Hajduczyk and P. Rohan of Net Five regarding property held by Net Five. Asset Analysis and Recovery	1.30 495.0/hr	643.5
	DG	Conference Attend conference call with E. Blum, E. Neiger and R. Rudy regarding case administration. Case Administration	0.50 495.0/hr	247.5
	DG	Conference Conferences with A. Jakoby, R. Rudy, E. Blum regarding mediation and next steps. Case Administration	0.70 495.0/hr	346.5
	EN	Conference call re assets w/ all parties Asset Analysis and Recovery	1.20 550.0/hr	660.0
4/29/2013	DG	Conference Conference with counsel to the JPLs regarding mediation. Asset Analysis and Recovery	0.70 495.0/hr	346.5
	DG	Draft Pleading Prepare confidentiality agreement between GlassRatner and JPLs. Asset Analysis and Recovery	1.70 495.0/hr	841.5

		<u>Hrs/Rate</u>	<u>Amount</u>
4/30/2013	DG Conference Attend conferences with GlassRatner, R. Rudy regarding properties. Asset Analysis and Recovery	4.30 495.0/hr	2,128.5
5/1/2013	DG Conference Conference with R. Gise regarding mediation. Litigation	0.30 495.0/hr	148.5
	DG Conference Conferences with R. Rudy, E. Neiger, regarding mediation. Litigation	0.40 495.0/hr	198.0
	DG Conference Conferences with R. Rudy, E. Neiger, regarding mediation. Litigation	0.40 495.0/hr	198.0
	DG Legal Research Research subordination under section 510. Claims Administration and Objections	2.20 495.0/hr	1,089.0
5/2/2013	DG Conference Attend conference call with R. Rudy, E. Neiger regarding mediation. Litigation	1.20 495.0/hr	594.0
	DG Conference Attend multiple conferences with R. Rudy, A. Jakoby, E. Blum, S. Allen, E. Neiger regarding proposed settlement. Litigation	5.50 495.0/hr	2,722.5
	DG Legal Research Research Alix Jay protocol; conference with E. Neiger regarding same. Case Administration	0.40 495.0/hr	198.0
5/3/2013	DG Conference Attend conference call with E. Blum and creditors' committee. Case Administration	1.50 495.0/hr	742.5
	DG Conference Attend various conferences with E. Blum, S. Allen, R. Rudy, E. Neiger regarding proposed settlement. Litigation	4.20 495.0/hr	2,079.0
5/6/2013	DG Conference Attend conference call with E. Blum, K. Catonese, D. Spelfogel regarding status update. Case Administration	0.80 495.0/hr	396.0

		<u>Hrs/Rate</u>	<u>Amount</u>
5/6/2013	DG Meeting Prepare for and attend conferences with R. Rudy, E. Blum, regarding debtor's information. Case Administration	3.40 495.0/hr	1,683.0
	DG Legal Research Research mandatory subordination under 510(b). Claims Administration and Objections	1.80 495.0/hr	891.0
5/7/2013	DG Legal Research Research subordination under 510(b) and (c). Claims Administration and Objections	1.60 495.0/hr	792.0
	DG Conference Prepare for and attend various conferences with E. Blum, S. Allen and counsel for creditors' committee. Case Administration	4.10 495.0/hr	2,029.4
5/8/2013	DG Legal Research Research regarding compensation of administrative fees. Claims Administration and Objections	2.60 495.0/hr	1,287.0
	DG Review Review responses by R. Rudy to questions by S. Allen regarding management fees. Claims Administration and Objections	0.60 495.0/hr	297.0
5/9/2013	DG Conference Conference with R. Gise regarding mediation; correspondence with E. Neiger and E. Blum regarding same. Litigation	0.40 495.0/hr	198.0
	DG Review Review revisions to confidentiality agreement between GR and JPLs; comment on same. Litigation	1.10 495.0/hr	544.5
5/12/2013	EN Conference call re meditation w/ RR and DG Litigation	1.20 550.0/hr	660.0
5/13/2013	DG Legal Research Research and analysis of subordination and recharacterization issues. Claims Administration and Objections	4.40 495.0/hr	2,178.0

			<u>Hrs/Rate</u>	<u>Amount</u>
5/14/2013	DG	Legal Research Analyze issues regarding recharaterization, fiduciary duties. Claims Administration and Objections	2.20 495.0/hr	1,089.0
	DG	Conference Prepare for and attend conference call with Net Five. Asset Analysis and Recovery	0.70 495.0/hr	346.5
	DG	Conference Conference with R. Gise and E. Blum regarding mediation proposal. Litigation	0.20 495.0/hr	99.0
5/17/2013	DG	Conference Prepare for and attend conferences with P. Rubin, R. Rudy, E. Blum, E. Neiger, E. Schmidt regarding settlement proposals. Litigation	5.60 495.0/hr	2,772.0
	EN	Conference prep for and attend settlement conference Litigation	5.00 550.0/hr	2,750.0
5/19/2013	DG	Legal Research Research regarding actions against subsequent transferees. Asset Analysis and Recovery	2.20 495.0/hr	1,089.0
5/20/2013	DG	Legal Research Analyze issues regarding PIK and DIK distributions. Asset Analysis and Recovery	4.30 495.0/hr	2,128.5
	DG	Conference Conference with E. Neiger and E. Blum regarding proposed settlement. Litigation	0.90 495.0/hr	445.5
	DG	Conference Conference with E. Neiger and P. Rubin regarding asset manager's contract. Claims Administration and Objections	0.50 495.0/hr	247.5
	DG	Conference Prepare for and conference with counsel for JPLs regarding assets. Asset Analysis and Recovery	0.40 495.0/hr	198.0
	DG	Conference Prepare for and attend conference with E. Blum, E. Neiger and W. Hajduczyk regarding proposed settlement. Litigation	3.30 495.0/hr	1,633.5

		<u>Hrs/Rate</u>	<u>Amount</u>
5/20/2013	EN Conference conf w DG re settlement Litigation	0.90 550.0/hr	495.0
5/21/2013	DG Conference Conference with R. Gise and E. Blum regarding proposed settlement. Litigation	0.50 495.0/hr	247.5
	DG Conference Various conferences with E. Blum, P. Rubin, E. Neiger regarding proposed settlement. Litigation	0.60 495.0/hr	297.0
	DG Conference Conferences with E. Blum and P. Rubin regarding PIKs and DIKs. Asset Analysis and Recovery	0.90 495.0/hr	445.5
5/22/2013	DG Conference Telephone conference with GlassRatner and creditors' committee counsel regarding proposed settlement. Litigation	0.40 495.0/hr	198.0
	DG Conference Various conferences with GlassRatner, asset manager and counsel, mediator, regarding proposed settlement. Litigation	2.30 495.0/hr	1,138.5
	DG Conference Prepare for and attend conference with GlassRatner and counsel for creditors' committee regarding assets and proposed settlement. Litigation	5.20 495.0/hr	2,574.0
5/23/2013	DG Conference Conferences with E. Blum regarding proposed settlement. Litigation	0.70 495.0/hr	346.5
	DG Conference Conferences with M. Young and R. Gise regarding proposed settlement. Litigation	0.50 495.0/hr	247.5
	DG Conference Conference with P. Rubin and R. Rudy regarding proposed settlement. Litigation	0.60 495.0/hr	297.0

			<u>Hrs/Rate</u>	<u>Amount</u>
5/28/2013	DG	Conference Conferences with E. Blum, E. Neiger and W. Hajduczy regarding potential settlement. Litigation	1.20 495.0/hr	594.0
	DG	Legal Research Analyze issues regarding creditors' committee compensation. Claims Administration and Objections	2.30 495.0/hr	1,138.5
	EN	Conference conf w client and DG re settlement Litigation	1.20 550.0/hr	660.0
5/29/2013	DG	Review Analysis of Stillwater D&O policy; conferences with A. Jakoby, R. Rudy and E. Blum regarding same; correspondence with R. Gise regarding same. Asset Analysis and Recovery	1.50 495.0/hr	742.5
	DG	Review Analyze MOU and LOI in preparation of proposed settlement agreement. Litigation	3.90 495.0/hr	1,930.5
5/30/2013	DG	Conference Conferences with E. Blum, W. Hajduczy and E. Neiger regarding proposed settlement. Litigation	4.10 495.0/hr	2,029.4
	DG	Legal Research Research regarding creation of liquidation trust and SPV. Claims Administration and Objections	3.10 495.0/hr	1,534.5
	DG	Draft Settlement Agreement Revise MOU. Litigation	4.00 495.0/hr	1,980.0
	EN	Conference team conf re settlement, review documents for same Litigation	4.00 550.0/hr	2,200.0
5/31/2013	DG	Conference Conference with E. Blum, E. Neiger, P. Rubin, R. Rudy and W. Hajduczy regarding proposed settlement. Litigation	1.30 495.0/hr	643.5

			<u>Hrs/Rate</u>	<u>Amount</u>
5/31/2013	DG	Conference Conference with P. Rubin regarding order of priorities under Cayman law. Claims Administration and Objections	0.80 495.0/hr	396.0
	DG	Draft Settlement Agreement Revise MOU. Litigation	4.90 495.0/hr	2,425.5
6/1/2013	DG	Draft Settlement Agreement Revise MOU. Litigation	3.20 495.0/hr	1,584.0
6/2/2013	DG	Review Review SPV operating agreement. Claims Administration and Objections	2.10 495.0/hr	1,039.5
	DG	Conference Conference with E. Blum, W. Hajduczyk, and E. Neiger regarding settlement structure. Litigation	1.70 495.0/hr	841.5
	DG	Draft Settlement Agreement Revise MOU. Litigation	1.00 495.0/hr	495.0
	EN	Conference conf re settlement Litigation	1.70 550.0/hr	935.0
6/3/2013	DG	Preparation Prepare for meeting with R. Rudy and P. Rubin by researching Cayman Islands priority scheme, recharaterization, equitable subordination. Litigation	2.40 495.0/hr	1,188.0
6/4/2013	DG	Conference Conference with GlassRatner and E. Neiger regarding E. Blum's conversations with class action plaintiffs' lawyer. Litigation	0.50 495.0/hr	247.5
	DG	Draft Settlement Agreement Revise MOU. Litigation	4.60 495.0/hr	2,277.0
	DG	Preparation Prepare for status conference hearing. Case Administration	2.20 495.0/hr	1,089.0

			<u>Hrs/Rate</u>	<u>Amount</u>
6/4/2013	EN	Review review draft MOU Litigation	2.00 550.0/hr	1,100.0
	EN	Conference case update conf w/ DG and EB re plaintiffs actions Litigation	0.50 550.0/hr	275.0
6/5/2013	DG	Court Conference with E. Blum regarding outline for court conference; attend same. Case Administration	2.50 495.0/hr	1,237.5
	DG	Conference Conference with E. Blum regarding proposed MOU. Litigation	0.80 495.0/hr	396.0
	DG	Meeting Prepare for and attend meeting with creditors' committee counsel, E. Blum, W. Hajduczyk, and E. Neiger regarding proposal. Litigation	2.90 495.0/hr	1,435.5
	DG	Draft Settlement Agreement Revise MOU. Litigation	4.10 495.0/hr	2,029.5
	EN	Meeting meeting w/ Comittee EB and DG Litigation	3.00 550.0/hr	1,650.0
6/6/2013	DG	Conference Conference with M. Young, R. Gise and E. Blum regarding proposal. Litigation	0.80 495.0/hr	396.0
	DG	Conference Conference with E. Blum, W. Hajduczyk, P. Rubin., R. Rudy, E. Neiger regarding status of case and next steps. Case Administration	0.80 495.0/hr	396.0
	DG	Draft Revise report to creditors' committee; revise MOU. Litigation	7.10 495.0/hr	3,514.5
	DG	Conference Conference with W. Hajduczyk regarding report to creditors' committee; revise same. Litigation	1.30 495.0/hr	643.5

		<u>Hrs/Rate</u>	<u>Amount</u>
6/6/2013	EN Conference team conf re next steps Case Administration	0.80 550.0/hr	440.0
6/7/2013	DG Conference Conference with E. Blum, W. Hajduczyk, and E. Neiger regarding conversations with creditors' committee members; structure of settlement. Litigation	1.00 495.0/hr	495.0
	DG Factual Research Research and analysis of structure of proposed settlement. Litigation	1.80 495.0/hr	891.0
	DG Draft Prepare MORs. Case Administration	0.30 495.0/hr	148.5
	EN Conference team conf re settlement Litigation	1.00 550.0/hr	550.0
6/9/2013	DG Draft Settlement Agreement Revise MOU. Litigation	3.10 495.0/hr	1,534.5
6/10/2013	DG Conference Conferences with E. Blum, W. Hajduczyk and E. Neiger regarding distributions under proposed settlement. Litigation	1.50 495.0/hr	742.5
	DG Review Review agreements regarding Net Five. Asset Analysis and Recovery	3.40 495.0/hr	1,683.0
	DG Conference Conference with R. Gise and E. Blum regarding proposed settlement. Litigation	0.60 495.0/hr	297.0
	EN Conference conf re proposed settlement Litigation	1.50 550.0/hr	825.0
6/11/2013	DG Conference Conference with P. Rubin regarding fund of funds proceeds; conference with R. Glass and E. Blum regarding same. Asset Analysis and Recovery	1.90 495.0/hr	940.5

		<u>Hrs/Rate</u>	<u>Amount</u>
6/11/2013	DG Draft Revise report to creditors' committee. Asset Analysis and Recovery	3.20 495.0/hr	1,584.0
	DG Review Analyze issues relating to fund of fund proceeds and life insurance policies. Asset Analysis and Recovery	2.40 495.0/hr	1,188.0
6/12/2013	DG Conference Conference with E. Blum regarding report to creditors' committee, review and revise same. Asset Analysis and Recovery	3.40 495.0/hr	1,683.0
	DG Conference Conference with D. Spelfogel and E. Neiger regarding proposal; correspondence and conference with E. Blum regarding same. Asset Analysis and Recovery	1.10 495.0/hr	544.5
	DG Review Review portion of report to creditors' committee regarding fees; revise same. Asset Analysis and Recovery	0.90 495.0/hr	445.5
	DG Conference Conference with W. Hajduczyk regarding report to creditors' committee. Asset Analysis and Recovery	0.40 495.0/hr	198.0
	EN Conference conf w/ DG EB and DS re settlement Litigation	1.00 550.0/hr	550.0
6/13/2013	DG Meeting Prepare for and attend conference with E. Blum, M. Young and R. Gise regarding proposed settlement. Litigation	2.40 495.0/hr	1,188.0
	DG Conference Conference with S. Reynolds regarding confirmatory discovery. Litigation	0.60 495.0/hr	297.0
	DG Legal Research Review consensual foreclosure agreement with Partner Re; research regarding prepetition automatic stay waiver clauses. Asset Analysis and Recovery	3.30 495.0/hr	1,633.5

			<u>Hrs/Rate</u>	<u>Amount</u>
6/13/2013	DG	Conference Conference with P. Rubin and E. Schmidt regarding comments to MOU. Litigation	0.60 495.0/hr	297.0
	DG	Draft Revise report for creditors' committee. Asset Analysis and Recovery	1.80 495.0/hr	891.0
	DG	Conference Conference with E. Blum, W. Hajduczyk and E. Neiger regarding proposed settlement. Litigation	0.60 495.0/hr	297.0
	DG	Draft Settlement Agreement Revise MOU. Litigation	1.20 495.0/hr	594.0
	EN	Conference conf w/ WH, EB, and DG re settlement Litigation	0.50 550.0/hr	275.0
6/14/2013	DG	Conference Conferences and correspondence with E. Neiger and E. Blum regarding revisions to MOU. Litigation	0.70 495.0/hr	346.5
	EN	Conference review MOU, confs re same Litigation	1.50 550.0/hr	825.0
6/17/2013	DG	Conference Conference with E. Neiger, P. Rubin and E. Schmidt regarding fund of fund proceeds. Asset Analysis and Recovery	0.50 495.0/hr	247.5
	DG	Conference Conference with E. Blum, W. Hajduczyk and E. Neiger regarding fund of fund proceeds. Asset Analysis and Recovery	0.40 495.0/hr	198.0
	DG	Draft Pleading Prepare 2004 motion for asset manager. Litigation	3.20 495.0/hr	1,584.0
	DG	Review Review spreadsheet of split distributions. Asset Disposition	0.50 495.0/hr	247.5

		<u>Hrs/Rate</u>	<u>Amount</u>
6/17/2013	DG	Review Review bank accounts; memo summarizing same; correspondence with M. Levee regarding same. Asset Analysis and Recovery	1.20 495.0/hr 594.0
	EN	Conference conf w DG and PR re FOF proceeds Asset Analysis and Recovery	0.50 550.0/hr 275.0
6/18/2013	DG	Conference Conference with R. Rudy, E. Blum and E. Neiger regarding fund of fund proceeds. Asset Analysis and Recovery	0.30 495.0/hr 148.5
	DG	Conference Conference with E. Neiger and E. Blum regarding response to MOU by plaintiffs' counsel. Litigation	0.60 495.0/hr 297.0
	DG	Draft Correspondence with R. Rudy regarding debtor's creditors; amend and file schedule F. Case Administration	0.30 495.0/hr 148.5
	DG	Legal Research Analyze issues regarding turnover action; prepare email regarding same to E. Neiger. Asset Analysis and Recovery	3.10 495.0/hr 1,534.5
6/19/2013	DG	Conference Conference with E. Neiger regarding turnover action. Asset Analysis and Recovery	0.40 495.0/hr 198.0
	DG	Legal Research Research and prepare memorandum regarding feasibility of turnover action. Asset Analysis and Recovery	3.40 495.0/hr 1,683.0
	DG	Conference Conference with E. Neiger and E. Blum regarding next steps. Asset Analysis and Recovery	0.70 495.0/hr 346.5
	DG	Conference Conference and correspondence with R. Rudy regarding fund of fund proceeds. Asset Analysis and Recovery	0.60 495.0/hr 297.0

		<u>Hrs/Rate</u>	<u>Amount</u>
6/19/2013	EN Conference conf w DG re turnover action Asset Analysis and Recovery	0.50 550.0/hr	275.0
6/20/2013	DG Legal Research Research and prepare memorandum regarding feasibility of turnover action. Asset Analysis and Recovery	2.40 495.0/hr	1,188.0
6/24/2013	DG Review Review creditors' committee's counterproposal to proposed settlement. Litigation	0.50 495.0/hr	247.5
	DG Review Review R. Rudy's responses to questions regarding fund of funds accounts. Asset Analysis and Recovery	0.40 495.0/hr	198.0
	DG Conference Conferences with R. Rudy and P. Rohan regarding Palm Pointe property. Asset Analysis and Recovery	0.30 495.0/hr	148.5
6/25/2013	DG Correspondence Correspondence with R. Rudy, S. Allen and E. Blum regarding fund of funds accounts. Asset Analysis and Recovery	0.70 495.0/hr	346.5
	DG Legal Research Research regarding fraudulent transfer actions to recover salaries. Litigation	2.40 495.0/hr	1,188.0
6/26/2013	DG Legal Research Research regarding gifting doctrine; fraudulent transfer actions to recover salaries. Litigation	2.10 495.0/hr	1,039.5
	DG Draft Prepare email for E. Neiger regarding meeting with creditors' committee counsel. Litigation	0.40 495.0/hr	198.0
6/27/2013	DG Conference Conference with R. Gise regarding status of proposal. Litigation	0.30 495.0/hr	148.5

		<u>Hrs/Rate</u>	<u>Amount</u>
6/28/2013	DG Review Review creditors' committee's counterproposal to proposed settlement. Litigation	0.30 495.0/hr	148.5
6/30/2013	DG Conference Conference with E. Blum and E. Neiger regarding creditors' committee's counterproposal to proposed settlement. Litigation	0.70 495.0/hr	346.5
7/1/2013	DG Meeting Prepare for and attend meeting with creditors' committee counsel. Litigation	5.10 495.0/hr	2,524.5
7/2/2013	DG Legal Research Research whether payment of D&O insurance violates automatic stay; prepare email to E. Blum regarding same. Litigation	1.50 495.0/hr	742.5
	DG Draft Settlement Agreement Revise MOU according to creditors' committee's comments. Litigation	2.90 495.0/hr	1,435.5
7/3/2013	DG Correspondence Correspond with E. Blum and E. Neiger regarding treatment of PIK SPV; prepare email regarding same. Litigation	0.60 495.0/hr	297.0
7/8/2013	DG Review Review P. Rohan's emails regarding funds needed for legal fees and operational costs; status of various loans. Asset Analysis and Recovery	0.80 495.0/hr	396.0
	DG Conference Conference with E. Blum regarding MOU. Litigation	0.40 495.0/hr	198.0
	DG Draft Revise MOU. Litigation	3.70 495.0/hr	1,831.5
	DG Conference Conference with R. Rudy regarding fund of fund proceeds. Asset Analysis and Recovery	0.40 495.0/hr	198.0

		<u>Hrs/Rate</u>	<u>Amount</u>
7/8/2013	DG Review Review P. Rohan's emails regarding funds needed for legal fees and operational costs; status of various loans. Asset Analysis and Recovery	0.80 495.0/hr	396.0
	DG Conference Conference with E. Blum regarding MOU. Litigation	0.40 495.0/hr	198.0
	DG Draft Settlement Agreement Revise MOU. Litigation	1.70 495.0/hr	841.5
	DG Conference Conference with R. Rudy regarding fund of fund proceeds. Asset Analysis and Recovery	0.40 495.0/hr	198.0
7/9/2013	DG Draft Settlement Agreement Revise MOU; prepare agenda regarding same for meeting with creditors' committee counsel and plaintiffs' counsel. Litigation	2.10 495.0/hr	1,039.5
	DG Meeting Travel to and attend meeting with creditors' committee counsel and plaintiffs' counsel. Litigation	3.50 495.0/hr	1,732.5
	DG Draft Prepare summary of meeting and settlement proposal. Litigation	1.10 495.0/hr	544.5
	DG Draft Revise MOU; prepare agenda regarding same for meeting with creditors' committee counsel and plaintiffs' counsel. Litigation	3.10 495.0/hr	1,534.5
	DG Meeting Travel to and attend meeting with creditors' committee counsel and plaintiffs' counsel. Litigation	3.50 495.0/hr	1,732.5
	DG Draft Prepare summary of meeting and settlement proposal. Litigation	1.10 495.0/hr	544.5
7/10/2013	DG Conference Conference with R. Glass regarding Net Five. Asset Analysis and Recovery	0.30 495.0/hr	148.5

		<u>Hrs/Rate</u>	<u>Amount</u>
7/10/2013	DG Review Review Net Five operating agreement; correspond with R. Glass regarding same. Asset Analysis and Recovery	1.60 495.0/hr	792.0
	DG Conference Conference with R. Glass and R. Rudy regarding Net Five. Asset Analysis and Recovery	0.40 495.0/hr	198.0
	DG Conference Conferences with E. Blum regarding summary of settlement proposal; revise same. Litigation	0.90 495.0/hr	445.5
	DG Conference Conference with R. Glass regarding Net Five. Asset Analysis and Recovery	0.30 495.0/hr	148.5
	DG Review Review Net Five operating agreement; correspond with R. Glass regarding same. Asset Analysis and Recovery	1.60 495.0/hr	792.0
	DG Conference Conference with R. Glass and R. Rudy regarding Net Five. Asset Analysis and Recovery	0.40 495.0/hr	198.0
	DG Conference Conferences with E. Blum regarding summary of settlement proposal; revise same. Litigation	0.90 495.0/hr	445.5
7/11/2013	DG Conference Conference with R. Gise regarding settlement proposal. Litigation	0.20 495.0/hr	99.0
	DG Conference Conferences with R. Rudy regarding Net Five, settlement proposal. Litigation	0.90 495.0/hr	445.5
	DG Conference Conference with R. Glass, E. Blum, D. Spelfogel, R. Bernard regarding Net Five. Asset Analysis and Recovery	1.00 495.0/hr	495.0
	DG Conference Conference with R. Gise regarding settlement proposal. Litigation	0.20 495.0/hr	99.0

		<u>Hrs/Rate</u>	<u>Amount</u>
7/11/2013	DG Conference Conferences with R. Rudy regarding Net Five, settlement proposal. Litigation	0.90 495.0/hr	445.5
	DG Conference Conference with R. Glass, E. Blum, D. Spelfogel, R. Bernard regarding Net Five. Asset Analysis and Recovery	1.00 495.0/hr	495.0
7/12/2013	DG Conference Correspondence with R. Rudy regarding Net Five; conference with R. Glass regarding same. Asset Analysis and Recovery	0.30 495.0/hr	148.5
	DG Conference Conferences with F. Fox and E. Blum regarding settlement proposal. Litigation	0.30 495.0/hr	148.5
	DG Conference Correspondence with R. Rudy regarding Net Five; conference with R. Glass regarding same. Asset Analysis and Recovery	0.30 495.0/hr	148.5
	DG Conference Conferences with F. Fox and E. Blum regarding settlement proposal. Litigation	0.30 495.0/hr	148.5
7/15/2013	DG Court Conference with court regarding status conference; prepare and file notice of adjournment. Case Administration	0.20 495.0/hr	99.0
7/16/2013	DG Conference Prepare for and attend conference with E. Blum and W. Hajduczyk regarding presentation and financial information to distribute to plaintiffs' counsel; revise presentation. Litigation	4.50 495.0/hr	2,227.5
	DG Correspondence Correspondence with P. Rohan, R. Rudy regarding Net Five. Asset Analysis and Recovery	0.30 495.0/hr	148.5
7/17/2013	DG Conference Correspond and conferences with R. Rudy, E. Blum, W. Hajduczyk, R. Gise regarding proposed settlement and mediation session. Litigation	1.10 495.0/hr	544.5

		<u>Hrs/Rate</u>	<u>Amount</u>
7/18/2013	DG Conference Conference with R. Glass, P. Jacob regarding loan to Net Five; conference with R. Glass regarding same and life insurance policy held by Net Five. Asset Analysis and Recovery	1.00 495.0/hr	495.0
	DG Review Review articles of association, directors' resolutions and participation agreements for SPV I and II. Asset Analysis and Recovery	2.60 495.0/hr	1,287.0
	DG Correspondence Correspond with W. Hajduczyk regarding questions by plaintiffs' counsel's accounting team. Litigation	0.40 495.0/hr	198.0
7/22/2013	DG Conference Conference with R. Gise regarding mediation. Litigation	0.40 495.0/hr	198.0
	DG Draft Prepare response to questions by plaintiffs' counsel's accountant; conference with E. Blum and W. Hojciech regarding same. Litigation	3.40 495.0/hr	1,683.0
7/23/2013	DG Draft Revise list of parties in interest for conflicts check by proposed special counsel to the CRO. Business Operations	0.60 495.0/hr	297.0
	DG Conference Conference with E. Blum, E. Neiger and proposed special counsel to GlassRatner regarding structuring of SPVs. Asset Disposition	0.50 495.0/hr	247.5
	DG Conference Conference with E. Blum, E. Neiger, M. Young and R. Gise regarding mediation. Litigation	0.40 495.0/hr	198.0
	DG Draft Prepare scope of assignments for proposed special counsel to the CRO. Business Operations	1.10 495.0/hr	544.5
7/24/2013	DG Legal Research Analyze issues regarding PIK SPV. Asset Disposition	2.60 495.0/hr	1,287.0

			<u>Hrs/Rate</u>	<u>Amount</u>
7/24/2013	DG	Legal Research Research abstention under 305, dismissal under 1112. Litigation	2.70 495.0/hr	1,336.5
	DG	Conference Conferences with E. Blum and R. Rudy regarding proposed settlement. Litigation	0.60 495.0/hr	297.0
7/25/2013	DG	Conference Conference with R. Gise, M. Young, and E. Blum regarding mediation. Litigation	0.70 495.0/hr	346.5
	DG	Conference Conference with E. Neiger and E. Blum regarding response to proposed settlement by plaintiffs' counsel. Litigation	0.50 495.0/hr	247.5
	DG	Legal Research Analyze issues regarding section 305. Litigation	1.60 495.0/hr	792.0
	DG	Conference Conference with E. Blum, E. Neiger and F. Fox regarding proposed settlement. Litigation	0.70 495.0/hr	346.5
	DG	Conference Conference with D. Spelfogle, E. Neiger, E. Blum regarding proposed settlement. Litigation	1.00 495.0/hr	495.0
	EN	Conference team conf re settlement proposal Litigation	0.50 550.0/hr	275.0
7/26/2013	DG	Conference Conferences with M. Young and R. Gise regarding proposed settlement. Litigation	1.20 495.0/hr	594.0
	DG	Draft Prepare summary of management agreement. Business Operations	6.10 495.0/hr	3,019.5

			<u>Hrs/Rate</u>	<u>Amount</u>
7/26/2013	DG	Conference Conference with potential special counsel to asset manager. Business Operations	3.00 495.0/hr	1,485.0
	DG	Conference Conference with R. Rudy regarding proposed settlement. Litigation	0.50 495.0/hr	247.5
7/27/2013	DG	Draft Revise summary of management agreement. Business Operations	1.50 495.0/hr	742.5
	DG	Review Review correspondence from, and correspond with, E. Blum regarding outstanding issues for proposed settlement. Litigation	0.50 495.0/hr	247.5
7/28/2013	DG	Correspondence Correspond and conference with E. Blum regarding management agreement; revise same. Business Operations	2.50 495.0/hr	1,237.5
	DG	Conference Conference with S. Reynolds regarding proposed settlement and confirmatory discovery. Litigation	0.40 495.0/hr	198.0
	DG	Conference Conference with E. Neiger and E. Blum regarding proposed settlement and confirmatory discovery. Litigation	0.60 495.0/hr	297.0
	DG	Correspondence Review correspondence from, and correspond with, E. Blum, E. Neiger and D. Spelfogel regarding proposed settlement and GlassRatner management agreement. Litigation	0.60 495.0/hr	297.0
	DG	Conference Conference with D. Spelfogel and E. Blum regarding proposed settlement and management agreement. Litigation	1.60 495.0/hr	792.0
	EN	Conference conf re settlement Litigation	0.60 550.0/hr	330.0

			<u>Hrs/Rate</u>	<u>Amount</u>
7/29/2013	DG	Conference Update E. Neiger, R. Gise regarding status of settlement proposal. Litigation	0.30 495.0/hr	148.5
	DG	Conference Conference with F. Fox regarding management agreement; conference with E. Blum regarding same. Business Operations	0.60 495.0/hr	297.0
	DG	Draft Revise summary of management agreement, summary of proposed settlement, MOU; conference with E. Blum and F. Fox regarding same. Litigation	10.90 495.0/hr	5,395.5
	DG	Meeting Attend meeting with R. Rudy, W. Hojciech, E. Blum, E. Neiger and P. Rubin regarding proposed settlement; conference with R. Gise regarding same. Litigation	1.40 495.0/hr	693.0
	EN	Meeting attend settlement conf Litigation	1.50 550.0/hr	825.0
7/30/2013	DG	Court Prepare for and attend status conference. Case Administration	1.10 495.0/hr	544.5
	DG	Mediation Prepare for and attend mediation session. Litigation	9.80 495.0/hr	4,851.0
7/31/2013	DG	Draft Settlement Agreement Revise summary of proposed settlement based on comments; conference with E. Blum regarding same. Litigation	2.30 495.0/hr	1,138.5
	DG	Conference Conferences with proposed special counsel regarding setting up appropriate structure for unwind. Business Operations	1.50 495.0/hr	742.5
	DG	Conference Multiple conferences with R. Rudy, E. Neiger, E. Blum regarding settlement proposal. Litigation	4.40 495.0/hr	2,178.0

		<u>Hrs/Rate</u>	<u>Amount</u>
7/31/2013	EN Conference confs re settlement, review drafts of agreement Litigation	4.00 550.0/hr	2,200.0
8/1/2013	DG Draft Prepare memorandum to E. Neiger and E. Blum regarding next steps. Litigation	1.00 495.0/hr	495.0
	DG Conference Conference with E. Neiger and E. Blum regarding proposed settlement. Litigation	0.60 495.0/hr	297.0
	DG Draft Settlement Agreement Revise MOU. Litigation	1.90 495.0/hr	940.5
	DG Conference Conference with E. Neiger and R. Rudy regarding proposed settlement. Litigation	0.60 495.0/hr	297.0
	DG Conference Multiple conferences with E. Neiger and E. Blum regarding proposed settlement. Litigation	3.20 495.0/hr	1,584.0
	EN Conference confs re settlement, revise settlement agreement, review same. Litigation	3.00 550.0/hr	1,650.0
8/2/2013	DG Review Review draft waterfall distribution prepared by GR, coment on same. Litigation	0.30 495.0/hr	148.5
	DG Draft Settlement Agreement Revise MOU. Litigation	2.50 495.0/hr	1,237.5
	DG Conference Conference with A. Jakoby and E. Neiger regarding proposed settlement. Litigation	1.00 495.0/hr	495.0

		<u>Hrs/Rate</u>	<u>Amount</u>
8/2/2013	DG Conference Conference with E. Neiger and E. Blum regarding proposed settlement. Litigation	0.30 495.0/hr	148.5
	DG Conference Conferences with E. Blum, W. Hajduczyk regarding MOU. Litigation	0.70 495.0/hr	346.5
	DG Correspondence Correspondence with P. Rohan, D. Spelfogel, R. Bernard regarding Net Five property. Asset Analysis and Recovery	0.40 495.0/hr	198.0
	EN Conference conf w/ AJ and DG re settlement Litigation	1.00 550.0/hr	550.0
8/3/2013	DG Draft Revise summary of MOU; prepare email to R. Bernard regarding same. Litigation	0.40 495.0/hr	198.0
8/4/2013	DG Conference Conference and correspondence with E. Blum regarding management agreement, MOU. Litigation	0.40 495.0/hr	198.0
8/5/2013	DG Conference Conference with E. Blum, E. Neiger and W. Hajduczyk regarding revisions to MOU, steps going forward. Litigation	0.60 495.0/hr	297.0
	DG Draft Settlement Agreement Revise MOU. Litigation	2.60 495.0/hr	1,287.0
	DG Conference Conference with potential corporate counsel to the CRO. Business Operations	0.30 495.0/hr	148.5
	DG Conference Conference with E. Blum, W. Hajduczyk, E. Neiger and D. Spelfogel regarding MOU. Litigation	1.10 495.0/hr	544.5

		<u>Hrs/Rate</u>	<u>Amount</u>
8/5/2013	EN Conference conf w CRO and committee re settlement Litigation	1.10 550.0/hr	605.0
8/6/2013	DG Conference Conferences with R. Gise regarding proposed settlement. Litigation	0.50 495.0/hr	247.5
	DG Legal Research Research sanction awards. Litigation	3.40 495.0/hr	1,683.0
	DG Review Review comments on MOU by plaintiffs' counsel. Litigation	0.30 495.0/hr	148.5
8/7/2013	DG Conference Conference with E. Blum regarding comments to MOU; revise same. Litigation	2.40 495.0/hr	1,188.0
	DG Conference Conference with potential corporate counsel to the CRO. Litigation	0.70 495.0/hr	346.5
	DG Review Review state court action docket. Litigation	0.80 495.0/hr	396.0
	DG Conference Conference with E. Blum regarding conversation with D. Spelfogel on proposed settlement. Litigation	0.30 495.0/hr	148.5
8/8/2013	DG Conference Review correspondence from P. Rohan and R. Rudy regarding Net Five properties; conference with P. Rohan regarding same; correspondence with R. Glass regarding same. Asset Analysis and Recovery	1.10 495.0/hr	544.5
	DG Factual Research Research Net Five properties; conference with E. Blum and E. Neiger regarding same. Asset Analysis and Recovery	1.20 495.0/hr	594.0
8/9/2013	DG Draft Review comments to MOU by creditors' committee; prepare internal memorandum to GR and E. Neiger regarding same; incorporate	4.00 495.0/hr	1,980.0

			<u>Hrs/Rate</u>	<u>Amount</u>
		plaintiffs' counsel's comments. Litigation		
8/9/2013	DG	Review Review bank account activity. Asset Analysis and Recovery	0.60 495.0/hr	297.0
	DG	Review Review comments to summary of management agreement; prepare email to D. Spelfogel with questions regarding same. Litigation	1.20 495.0/hr	594.0
8/12/2013	DG	Review Review correspondence from P. Rohan and R. Rudy regarding Net Five properties. Asset Analysis and Recovery	0.80 495.0/hr	396.0
8/18/2013	DG	Draft Pleading Revise 2004 motion. Litigation	1.70 495.0/hr	841.5
8/22/2013	DG	Conference Conference with E. Blum and E. Neiger regarding next steps. Case Administration	0.80 495.0/hr	396.0
	DG	Conference Conference with E. Blum and E. Neiger regarding MOU and next steps. Litigation	0.90 495.0/hr	445.5
	EN	Conference team conf re next steps Case Administration	0.80 550.0/hr	440.0
8/23/2013	DG	Conference Conference with E. Blum regarding management agreement. Business Operations	0.40 495.0/hr	198.0
	DG	Draft Settlement Agreement Revise MOU, incorporate comments. Litigation	2.10 495.0/hr	1,039.5
8/26/2013	DG	Draft Settlement Agreement Incorporate comments by JPLs, XL and plaintiffs' lawyers into MOU. Litigation	2.10 495.0/hr	1,039.5

			<u>Hrs/Rate</u>	<u>Amount</u>
8/26/2013	DG	Draft Settlement Agreement Incorporate comments by creditors' committee into MOU. Litigation	1.30 495.0/hr	643.5
	DG	Conference Conference with E. Blum regarding comments to MOU. Litigation	0.20 495.0/hr	99.0
	DG	Draft Settlement Agreement Draft mutual release language for MOU. Litigation	0.90 495.0/hr	445.5
	DG	Draft Review correspondence regarding management agreement; revise same. Business Operations	0.70 495.0/hr	346.5
8/27/2013	DG	Mediation Prepare for and attend MOU drafting session with A. Jakoby, M. Young, R. Bernard, D. Spelfogel, E. Blum and E. Neiger; conference with E. Blum regarding same. Litigation	9.40 495.0/hr	4,653.0
	EN	Mediation Preparation and assembly of for and attend partial MOU drafting session Litigation	4.50 550.0/hr	2,475.0
8/28/2013	DG	Draft Settlement Agreement Revise MOU to reflect drafting session on August 27; prepare list of outstanding issues. Litigation	7.10 495.0/hr	3,514.5
8/29/2013	DG	Draft Settlement Agreement Revise MOU to reflect drafting session on August 27 and incorporate comments by Marvin Frank. Litigation	0.90 495.0/hr	445.5
	DG	Review Review comments by individual Gerova defendants. Litigation	0.20 495.0/hr	99.0
8/30/2013	DG	Conference Conference with D. Spelfogel, R. Bernard, E. Blum, D. Hall and E. Neiger regarding MOU. Litigation	1.40 495.0/hr	693.0

			<u>Hrs/Rate</u>	<u>Amount</u>
8/30/2013	DG	Draft Settlement Agreement Revise MOU per conversation. Litigation	4.50 495.0/hr	2,227.5
	DG	Conference Conference with E. Blum regarding summary of management agreement; revise same. Business Operations	0.60 495.0/hr	297.0
	EN	Conference conf w committee re mou Litigation	1.50 550.0/hr	825.0
9/3/2013	DG	Conference Conference with E. Blum and E. Neiger regarding next steps. Case Administration	0.60 495.0/hr	297.0
	DG	Correspondence Correspondence with M. Young, S. Reynolds regarding MOU and next steps. Litigation	0.40 495.0/hr	198.0
	DG	Conference Conference with E. Blum regarding MOU. Litigation	0.20 495.0/hr	99.0
	EN	Conference conf re next steps Litigation	0.50 550.0/hr	275.0
9/4/2013	DG	Conference Attend conference call with E. Blum, E. Nieger, M. Young and R. Gise regarding outstanding issues in MOU. Litigation	0.80 495.0/hr	396.0
	DG	Conference Attend conference call with E. Blum, E. Neiger, D. Hall and F. Fox regarding outstanding issues in MOU. Litigation	0.20 495.0/hr	99.0
	EN	Conference conf call re MOU w DG and RG Litigation	0.80 550.0/hr	440.0
9/8/2013	DG	Draft Prepare list of outstanding issues in MOU that relate to committee. Litigation	1.10 495.0/hr	544.5

		<u>Hrs/Rate</u>	<u>Amount</u>
9/9/2013	DG Conference Attend conference call with M. Young, R. Gise, E. Blum and E. Neiger regarding MOU and next steps. Litigation	0.90 495.0/hr	445.5
	EN Conference conf re MOU w MY DG EB and RG Litigation	0.90 550.0/hr	495.0
9/11/2013	DG Conference Conference call with E. Neiger, E. Blum, D. Hall and F. Fox regarding open issues in MOU and next steps. Litigation	0.90 495.0/hr	445.5
	DG Conference Conference calls with R. Gise regarding next steps. Litigation	0.40 495.0/hr	198.0
	DG Conference Conference with E. Blum regarding outstanding issues in MOU. Litigation	0.70 495.0/hr	346.5
	EN Conference conf re open issues in MOU Litigation	0.90 550.0/hr	495.0
9/16/2013	DG Conference Conference with E. Blum, M. Youg, R. Gise and E. Neiger regarding MOU. Litigation	0.50 495.0/hr	247.5
	DG Draft Letter Adjourn status conference; prepare letter of adjournment. Case Administration	0.20 495.0/hr	99.0
	EN Conference conf we mediator re MOU Litigation	0.50 550.0/hr	275.0
9/30/2013	DG Conference Conferences with R. Gise and E. Blum regarding payments by asset manager. Asset Analysis and Recovery	0.30 495.0/hr	148.5
10/7/2013	DG Review Review emails between creditors' committee and asset manager regarding proposed settlement. Litigation	0.20 495.0/hr	99.0

		<u>Hrs/Rate</u>	<u>Amount</u>
10/7/2013	DG	Conference Conference with D. Spelfogel, E. Neiger and E. Blum regarding negotiations over proposed settlement, status conference. Litigation	1.20 495.0/hr 594.0
	EN	Conference conference w/ DG and DS re settlement Litigation	1.20 550.0/hr 660.0
10/8/2013	DG	Court Prepare for, travel to and attend Stillwater status conference. Case Administration	4.00 495.0/hr 1,980.0
10/14/2013	DG	Review Review revised Global Settlement Agreement; comment on same; conference and correspondence with E. Blum regarding same. Litigation	5.60 495.0/hr 2,772.0
10/15/2013	DG	Conference Conference with E. Blum regarding JPLs' position on GSA; correspondence with M. Young and R. Gise regarding same. Litigation	0.40 495.0/hr 198.0
	DG	Review Provide comments on GSA to D. Spelfogel. Litigation	0.40 495.0/hr 198.0
	DG	Conference Conferences with E. Blum regarding my comments to GSA, JPLs' position. Litigation	0.50 495.0/hr 247.5
10/16/2013	DG	Review Review correspondence between committee counsel and CRO regarding GSA; review revised waterfalls; comment and correspond with GlassRatner on same. Litigation	2.00 495.0/hr 990.0
10/17/2013	DG	Conference Conference with R. Gise regarding JPLs; review Gerova docket. Litigation	0.20 495.0/hr 99.0
10/18/2013	DG	Review Review asset holdings of market neutral funds. Asset Analysis and Recovery	0.20 495.0/hr 99.0

			<u>Hrs/Rate</u>	<u>Amount</u>
10/18/2013	DG	Conference Conference with M. Young , R. Gise, E. Blum regarding JPLs. Litigation	0.90 495.0/hr	445.5
	DG	Legal Research Research regarding powers of JPLs in chapter 15 proceeding. Litigation	1.00 495.0/hr	495.0
10/20/2013	DG	Review Review memo regarding bank account activity; comment on same. Asset Analysis and Recovery	0.60 495.0/hr	297.0
10/21/2013	DG	Review Review Gerova/XL comfort order. Litigation	0.20 495.0/hr	99.0
10/23/2013	DG	Conference Conference with R. Gise and E. Blum regarding JPLs and Gerova estate. Litigation	0.30 495.0/hr	148.5
10/24/2013	DG	Review Review revisions to GSA. Litigation	2.40 495.0/hr	1,188.0
	DG	Conference Conference with E. Blum regarding revisions to GSA. Litigation	0.20 495.0/hr	99.0
	DG	Conference Conference with E. Blum and R. Gise regarding JPLs and Gerova estate. Litigation	0.40 495.0/hr	198.0
10/27/2013	DG	Correspondence Correspondence with E. Blum regarding appendices to GSA. Litigation	0.50 495.0/hr	247.5
10/28/2013	DG	Draft Prepare monthly operating reports. Case Administration	0.20 495.0/hr	99.0
	DG	Correspondence Conferences and correspondence with E. Blum, R. Gise, R. Bernard regarding JPLs. Litigation	1.70 495.0/hr	841.5

			<u>Hrs/Rate</u>	<u>Amount</u>
10/29/2013	DG	Conference Conferences with E. Blum and W. Hajduczyk regarding fund of funds. Asset Analysis and Recovery	0.60 495.0/hr	297.0
	DG	Review Review and analyze correspondence and spreadsheet regarding fund of funds. Asset Analysis and Recovery	0.50 495.0/hr	247.5
10/30/2013	DG	Conference Conferences and correspondence with E. Blum and W. Hajduczyk regarding fund of funds. Asset Analysis and Recovery	0.30 495.0/hr	148.5
	DG	Conference Conference with E. Blum, E. Neiger, R. Gise, M. Young regarding JPLs. Litigation	0.50 495.0/hr	247.5
	DG	Review Analyze fund of funds holdings; conference with W. Hajduczyk regarding same. Asset Analysis and Recovery	1.00 495.0/hr	495.0
	EN	Conference conf w EB, RG, MY, DG re JPLs Litigation	0.50 550.0/hr	275.0
10/31/2013	DG	Conference Conference with E. Blum regarding fund of funds. Asset Analysis and Recovery	0.60 495.0/hr	297.0
	DG	Conference Conference with R. Gise and D. Spelfogel regarding JPLs. Litigation	0.20 495.0/hr	99.0
	DG	Conference Conference with D. Spelfogel regarding fund of funds. Asset Analysis and Recovery	0.40 495.0/hr	198.0
11/1/2013	DG	Conference Multiple conferences with M. Young, R. Gise, and E. Blum regarding JPLs. Litigation	1.10 495.0/hr	544.5

		<u>Hrs/Rate</u>	<u>Amount</u>
11/1/2013	DG Conference Conference with E. Blum regarding fund of funds. Asset Analysis and Recovery	0.30 495.0/hr	148.5
11/3/2013	DG Conference Multiple conferences with E. Blum and M. Young regarding JPLs and XL policy. Litigation	2.10 495.0/hr	1,039.5
11/4/2013	DG Correspondence Correspondence with E. Blum and D. Spelfogel regarding assets and insurance policy proceeds. Asset Analysis and Recovery	0.30 495.0/hr	148.5
	DG Conference Multiple conferences with Seward and Kissel regarding unwind agreement; conferences with S. Reynolds and E. Blum regarding same; correspondence with M. Young and R. Gise regarding same. Litigation	4.20 495.0/hr	2,079.0
11/5/2013	DG Court Prepare for and attend status conference; conference and correspondence with R. Gise, M. Young and S. Reynolds regarding same. Case Administration	1.80 495.0/hr	891.0
	DG Correspondence Correspondence regarding JPLs and XL policy. Asset Analysis and Recovery	2.50 495.0/hr	1,237.5
	DG Review Review and revise reporting provisions in GSA. Litigation	2.40 495.0/hr	1,188.0
11/7/2013	DG Conference Review revisions by committee to management agreement; conference with E. Blum regarding same, conference with E Neiger re same Business Operations	1.20 495.0/hr	594.0
	DG Draft Letter Prepare letter to Judge Gropper regarding status of settlement. Case Administration	0.20 495.0/hr	99.0
	EN Conference conf re management agreement with DG Business Operations	0.60 550.0/hr	330.0

		<u>Hrs/Rate</u>	<u>Amount</u>
11/8/2013	DG Conference Conference with E. Blum regarding management agreement. Business Operations	0.20 495.0/hr	99.0
11/11/2013	DG Conference Conference with E. Neiger and E. Blum regarding Gerova settlement and GSA. Litigation	0.20 495.0/hr	99.0
	DG Conference Conference with R. Gise and E. Blum regarding Gerova settlement and GSA. Litigation	0.30 495.0/hr	148.5
11/12/2013	DG Draft Conference with E. Blum regarding comments to management agreement; revise same. Business Operations	4.80 495.0/hr	2,376.0
	DG Conference Conference with E. Blum and R. Gise regarding Gerova settlement and GSA; correspondence with D. Spelfogel regarding same. Litigation	0.60 495.0/hr	297.0
11/13/2013	DG Conference Conferences with E. Blum regarding GSA; correspondence with R. Gise and Gerova parties regarding GSA. Litigation	0.90 495.0/hr	445.5
11/14/2013	DG Conference Conferences with L. Rosen and M. Frank regarding management agreement. Business Operations	0.40 495.0/hr	198.0
	DG Conference Conference with S. Reynolds regarding GSA; conference with E. Blum regarding same. Litigation	0.40 495.0/hr	198.0
	DG Conference Conference with E. Blum regarding appendices and Gerova settlement. Litigation	0.60 495.0/hr	297.0
	DG Conference Conferences with R. Gise and Gerova defendants' counsel regarding GSA. Litigation	1.80 495.0/hr	891.0

		<u>Hrs/Rate</u>	<u>Amount</u>
11/14/2013	DG Review Review appendix 6 to the GSA. Litigation	0.50 495.0/hr	247.5
	DG Conference Correspondence and conferences with defense counsel, JPLs and XL regarding revisions to GSA; revise same. Litigation	6.70 495.0/hr	3,316.5
11/15/2013	DG Conference Conferences with R. Gise, M. Chester and W. Hajduczyk regarding revisions to appendix and GSA; prepare and circulate same. Litigation	2.00 495.0/hr	990.0
11/18/2013	DG Correspondence Correspondence with Gerova parties regarding comments to GSA. Litigation	0.20 495.0/hr	99.0
11/19/2013	DG Correspondence Conference with Gerova defense counsel regarding GSA; correspondence with creditors' committee counsel and CRO regarding same. Litigation	0.40 495.0/hr	198.0
11/21/2013	DG Review Review revisions by Gerova defense counsel; prepare email regarding same to mediators and B. Fischer; conference with R. Gise regarding same. Litigation	3.30 495.0/hr	1,633.5
11/22/2013	DG Conference Conference with E. Blum regarding comments by Gerova defendants to GSA. Litigation	0.20 495.0/hr	99.0
	DG Conference Conference with M. Young, R. Gise, E. Blum and E. Neiger regarding comments by Gerova defendants to GSA; prepare emails to F. Fox and B. Fischer regarding same. Litigation	1.10 495.0/hr	544.5
	EN Conference conf w DG, EB MY and RG re Gerova comments Litigation	0.80 550.0/hr	440.0

			<u>Hrs/Rate</u>	<u>Amount</u>
11/25/2013	DG	Conference Conference with E. Blum, R. Gise, M. Young regarding Gerova defendants' comments to GSA. Litigation	0.50 495.0/hr	247.5
	DG	Conference Conference with F. Fox, D. Hall, M. Frank and E. Blum regarding oversight committee. Litigation	0.50 495.0/hr	247.5
	DG	Conference Conference with E. Blum regarding Gerova defendants' comments to GSA; revise same. Litigation	1.50 495.0/hr	742.5
	DG	Conference Conference with R. Bernard and E. Blum regarding Gerova defendants' comments to GSA. Litigation	0.50 495.0/hr	247.5
11/26/2013	DG	Mediation Prepare for and attend global drafting meeting on GSA; conference with E. Blum subsequent to same regarding changes. Litigation	9.20 495.0/hr	4,554.0
11/27/2013	DG	Draft Settlement Agreement Revise GSA per changes at global drafting meeting; prepare Stillwater Agreement. Litigation	6.70 495.0/hr	3,316.5
	EN	Review review/revise GSA Litigation	1.30 550.0/hr	715.0
11/29/2013	DG	Draft Settlement Agreement Revise management agreement; revise appendices to GSA and Stillwater Agreement. Litigation	0.80 495.0/hr	396.0
12/2/2013	DG	Draft Settlement Agreement Revise Stillwater Agreement and GSA per comments by parties. Litigation	0.20 495.0/hr	99.0
	DG	Draft Revise timeline for Stillwater Agreement and GSA. Litigation	2.10 495.0/hr	1,039.5

			<u>Hrs/Rate</u>	<u>Amount</u>
12/6/2013	DG	Draft Settlement Agreement Review comments to GSA by individual Gerova defendants' counsel; incorporate same. Litigation	0.90 495.0/hr	445.5
	DG	Correspondence Correspondence with JPLs, XL, individual Gerova insureds and committee regarding comments to GSA, incorporate same. Litigation	1.20 495.0/hr	594.0
12/9/2013	DG	Correspondence Correspondence with A. Jakoby regarding escrow account for required minimum funding amount; revise Stillwater agreement regarding same. Litigation	0.90 495.0/hr	445.5
	DG	Review Review XL agreement. Litigation	0.30 495.0/hr	148.5
	DG	Review Review comments to GSA by creditors' committee; correspondence regarding same with D. Spelfogel. Litigation	0.90 495.0/hr	445.5
12/10/2013	DG	Correspondence Correspond with committee's counsel regarding comments to GSA and Stillwater agreement; incorporate same. Litigation	0.90 495.0/hr	445.5
	DG	Draft Settlement Agreement Review Stillwater defendants' comments to Stillwater agreement and GSA; incorporate same. Litigation	1.50 495.0/hr	742.5
	DG	Conference Conference with D. Spelfogel regarding comments to Stillwater agreement; incorporate same. Litigation	2.10 495.0/hr	1,039.5
12/11/2013	DG	Conference Conference with B. Fischer regarding comments to GSA. Litigation	0.30 495.0/hr	148.5
	DG	Conference Conference with R. Gise regarding escrow account. Litigation	0.20 495.0/hr	99.0

		<u>Hrs/Rate</u>	<u>Amount</u>
12/11/2013	DG Correspondence Correspondence with committee counsel regarding status of negotiations on GSA. Litigation	0.30 495.0/hr	148.5
	DG Conference Correspondence and conversations with M. Chester regarding XL agreement; revise GSA to incorporate termination provisions related to XL. Litigation	1.40 495.0/hr	693.0
	DG Conference Conference with D. Spelfogel regarding escrow account requirements; revise Stillwater Agreement regarding same. Litigation	0.70 495.0/hr	346.5
	DG Conference Conference with A. Jakoby and R. Gise regarding escrow account, correspondence and conference with committee counsel and CRO regarding same. Litigation	0.60 495.0/hr	297.0
	DG Conference Conference with R. Gise regarding conversation with A. Jakoby. Litigation	0.20 495.0/hr	99.0
12/12/2013	DG Draft Settlement Agreement Draft language for Stillwater Agreement regarding initial payment to Stillwater. Litigation	0.70 495.0/hr	346.5
12/13/2013	DG Conference Multiple conferences with E. Neiger and Blum regarding negotiations and retention of special counsel. Litigation	1.80 495.0/hr	891.0
	DG Correspondence Correspondence with E. Blum regarding Stillwater Agreement. Litigation	1.10 495.0/hr	544.5
	DG Correspondence Correspondence and conferences with class counsel and Gerova defendants' counsel regarding GSA and Stillwater Agreement. Litigation	0.90 495.0/hr	445.5
	EN Conference emails/calls re special counsel Business Operations	1.00 550.0/hr	550.0

		<u>Hrs/Rate</u>	<u>Amount</u>
12/14/2013	DG Draft Settlement Agreement Revise GSA per comments by JPLs, Gerova defendants, committee and plaintiffs' counsel; correspondence with committee regarding same; conference with E. Blum and E. Neiger regarding same. Litigation	1.60 495.0/hr	792.0
12/15/2013	DG Review Review comments to GSA; incorporate same into GSA; correspondence with counsel for the JPLs regarding confirmatory discovery. Litigation	2.80 495.0/hr	1,386.0
	DG Conference Correspondence and conferences with E. Blum regarding comments to GSA. Litigation	1.30 495.0/hr	643.5
	DG Review Review Stillwater defendants' comments to GSA; correspondence with all parties regarding same. Litigation	1.30 495.0/hr	643.5
	DG Conference Conferences with E. Blum regarding Stillwater defendants' comments to GSA and Stillwater Agreement. Litigation	0.50 495.0/hr	247.5
	DG Conference Conference with E. Blum and D. Spelfogel regarding Stillwater defendants' comments to GSA and Stillwater Agreement. Litigation	1.10 495.0/hr	544.5
12/16/2013	DG Conference Conferences with R. Gise regarding Stillwater defendants' comments to GSA. Litigation	0.50 495.0/hr	247.5
	DG Correspondence Correspondence with E. Blum regarding comments to GSA. Litigation	0.20 495.0/hr	99.0
	DG Conference Review and incorporate comments by committee and Stillwater defendants into GSA and Stillwater Agreement; conferences with E. Blum, E. Neiger and R. Gise regarding same. Litigation	3.00 495.0/hr	1,485.0

			<u>Hrs/Rate</u>	<u>Amount</u>
12/16/2013	DG	Correspondence Correspondence with D. Spelfogel regarding comments to GSA by all parties. Litigation	0.70 495.0/hr	346.5
	DG	Conference Conferences with E. Blum and correspondence with D. Spelfogel regarding Stillwater defendants' comments to Stillwater agreement and GSA; incorporate same. Litigation	1.60 495.0/hr	792.0
	EN	Conference confs w/ re parties' comments to GSA Litigation	1.00 550.0/hr	550.0
	EN	Review review/revise GSA Litigation	2.00 550.0/hr	1,100.0
12/17/2013	DG	Review Review correspondence regarding definition of Stillwater Class. Litigation	0.20 495.0/hr	99.0
	DG	Correspondence Correspondence regarding GSA and Stillwater Agreement with mediator, prepare execution copies of same; circulate same. Litigation	1.70 495.0/hr	841.5
12/18/2013	TK	Miscellaneous File and serve Notice of Adjournment of hearing Case Administration	30.00 125.0/hr	3,750.0
	DG	Conference Conferences with GlassRatner, Foley regarding GSA and Stillwater Agreement timeline. Litigation	0.80 495.0/hr	396.0
	DG	Conference Conference with R. Bernard regarding bar date and offshore fund creditors. Case Administration	0.30 495.0/hr	148.5
12/20/2013	DG	Conference Conferences with E. Blum, R. Bernard regarding escrow agreement; fill out same. Litigation	1.00 495.0/hr	495.0

			<u>Hrs/Rate</u>	<u>Amount</u>
12/20/2013	DG	Conference Conference and correspondence with E. Blum, W. Hajduczyk, K. Cantonese and R. Bernard regarding data room. Litigation	0.60 495.0/hr	297.0
	DG	Draft Settlement Agreement Revise GSA, Management Agreement, Stillwater Agreement to reflect new agreement date, incorporate signatures to management agreement. Litigation	0.40 495.0/hr	198.0
12/23/2013	DG	Conference Conference with corporate counsel regarding unwind document. Business Operations	0.40 495.0/hr	198.0
12/24/2013	DG	Correspondence Correspondence with participants in virtual data room regarding email access to same. Litigation	0.30 495.0/hr	148.5
	DG	Review Review bank account activity memo. Asset Analysis and Recovery	0.20 495.0/hr	99.0
	DG	Draft Pleading Prepare motion to retain Seward & Kissel as debtor's corporate counsel, declaration in support of same, proposed order, notice of presentment. Fee/Employment Applications	3.00 495.0/hr	1,485.0
12/26/2013	DG	Review Review revised bank account activity memo; correspondence with S. Allen and E. Blum regarding same. Asset Analysis and Recovery	0.30 495.0/hr	148.5
	DG	Draft Prepare confidentiality agreement for virtual data room. Litigation	0.90 495.0/hr	445.5
12/27/2013	DG	Draft Letter Revise letter to court. Case Administration	0.20 495.0/hr	99.0
	TK	Miscellaneous File and serve letter regarding global settlement agreement. Case Administration	0.50 125.0/hr	62.5

		<u>Hrs/Rate</u>	<u>Amount</u>
12/29/2013	DG Review Review revisions to escrow agreement. Litigation	0.40 495.0/hr	198.0
	DG Preparation Prepare list of Examining Parties under GSA and Stillwater Agreement to destroy personal financial information of Stillwater Defendants. Litigation	0.30 495.0/hr	148.5
	DG Draft Prepare monthly operating reports for October and November. Case Administration	0.20 495.0/hr	99.0
12/30/2013	TK Miscellaneous File and serve Monthly Operating Report for November and December of 2013 Case Administration	0.80 125.0/hr	100.0
	DG Correspondence Correspondence with counsel for receiving parties regarding confidentiality agreement for virtual data room. Litigation	0.30 495.0/hr	148.5
	DG Review Review complaint filed against debtor by Matthews law firm. Litigation	0.30 495.0/hr	148.5
1/2/2014	DG Draft Pleading Review retention agreement with Seward & Kissel; revise retention pleadings. Fee/Employment Applications	1.60 495.0/hr	792.0
1/3/2014	TK Miscellaneous File and serve Monthly Operating report. Case Administration	30.00 125.0/hr	3,750.0
1/6/2014	DG Review Comment on engagement letter by Seward & Kissel; revise retention application. Fee/Employment Applications	1.50 495.0/hr	742.5
	DG Conference Conference with R. Bernard and E. Blum regarding status conference. Case Administration	0.30 495.0/hr	148.5

		<u>Hrs/Rate</u>	<u>Amount</u>
1/6/2014	DG Draft Pleading Prepare bar date motion. Claims Administration and Objections	3.40 495.0/hr	1,683.0
1/7/2014	DG Conference Conference with S. Reynolds regarding confidentiality agreement for data room and litigation filed against Gerova and SABF. Litigation	0.80 495.0/hr	396.0
	DG Draft Letter Review filings in litigation against SABF; prepare cease and desist letter. Litigation	3.60 495.0/hr	1,782.0
	DG Court Prepare for and attend status conference. Case Administration	3.00 495.0/hr	1,485.0
	DG Correspondence Correspondence with counsel for Stillwater class regarding access to data room. Litigation	0.30 495.0/hr	148.5
	DG Review Review revised engagement letter with Seward & Kissel. Fee/Employment Applications	0.20 495.0/hr	99.0
	DG Review Review comments by S. Reynolds to confidentiality agreement, comment on same. Litigation	0.60 495.0/hr	297.0
1/8/2014	DG Conference Conference with counsel for the Matthews Law Firm regarding litigation against debtor; research same. Litigation	1.00 495.0/hr	495.0
	DG Conference Conference with S. Reynolds regarding confidentiality agreement for data room. Litigation	1.00 495.0/hr	495.0
	DG Review Review comments by S. Reynolds regarding confidentiality agreement. Litigation	0.30 495.0/hr	148.5

			<u>Hrs/Rate</u>	<u>Amount</u>
1/9/2014	DG	Draft Pleading Revise Seward & Kissel retention pleadings. Fee/Employment Applications	0.30 495.0/hr	148.5
	DG	Review Review form of structure proposed by Seward & Kissel. Business Operations	0.20 495.0/hr	99.0
	DG	Correspondence Correspondence with counsel for the Matthews Law Firm regarding litigation. Litigation	0.20 495.0/hr	99.0
1/10/2014	DG	Conference Correspondence with Seward & Kissel regarding form of structure. Business Operations	0.20 495.0/hr	99.0
	DG	Draft Pleading Prepare bar date motion, proposed order, notice. Claims Administration and Objections	1.40 495.0/hr	693.0
	DG	Review Review district court stipulation of settlement. Litigation	0.70 495.0/hr	346.5
1/13/2014	DG	Review Review stipulation of settlement and plan of allocation. Litigation	0.90 495.0/hr	445.5
	DG	Correspondence Correspondence with counsel for Matthews Law Firm regarding litigation. Litigation	0.10 495.0/hr	49.5
	DG	Correspondence Correspondence with counsel for JPLs regarding confidentiality agreement. Litigation	0.10 495.0/hr	49.5
1/14/2014	TK	Miscellaneous File and serve Notice of Present, Motion to Set last day to File proof of claim and Approving the Form and Manner of Notice Case Administration	1.50 125.0/hr	187.5
	TK	Miscellaneous File and serve Notice of Presentment of Debtor's Application for an Order authorizing Nunc Pro Tunc Employment and Retention of	1.20 125.0/hr	150.0

		<u>Hrs/Rate</u>	<u>Amount</u>
	Seward & Kissel LLP as special Counsel Fee/Employment Applications		
1/14/2014 TK	Miscellaneous Filed certificate of service for Notice of Presentment of Motions Case Administration	0.50 125.0/hr	62.5
DG	Review Review GR note regarding law loans; conference with E. Blum regarding same. Asset Analysis and Recovery	0.50 495.0/hr	247.5
DG	Draft Pleading Revise bar date motion; prepare same for filing. Claims Administration and Objections	0.30 495.0/hr	148.5
1/17/2014 DG	Draft Pleading Prepare certificate of service for bar date order. Claims Administration and Objections	0.30 495.0/hr	148.5
DG	Review Review Geroval 9019 motion. Litigation	0.50 495.0/hr	247.5
1/21/2014 DG	Correspondence Correspond with committee counsel regarding bar order language. Claims Administration and Objections	0.10 495.0/hr	49.5
1/22/2014 DG	Correspondence Correspondence with chambers and S. Golden regarding proposed Seward & Kissel retention order and bar date order. Case Administration	0.20 495.0/hr	99.0
1/23/2014 DG	Conference Conference with D. Hall regarding stipulation of settlement. Litigation	0.20 495.0/hr	99.0
DG	Draft Pleading Revise notice of bar date; prepare same for service to notice parties; correspondence with T. Knox regarding same. Claims Administration and Objections	0.20 495.0/hr	99.0
DG	Correspondence Correspondence with chambers regarding proposed Seward & Kissel retention order. Fee/Employment Applications	0.10 495.0/hr	49.5

		<u>Hrs/Rate</u>	<u>Amount</u>
1/23/2014	DG Review Review committee's regarding proposed structure; correspond with B. Blaustein regarding same. Business Operations	0.30 495.0/hr	148.5
1/27/2014	DG Draft Pleading Prepare motion to enforce automatic stay and for fees and costs; prepare declaration in support of same. Litigation	2.50 495.0/hr	1,237.5
1/28/2014	TK Miscellaneous File and serve Motion to Allow Chief Restructuring Officer's Motion for Order Enforcing the Automatic Stay and Awarding Damages for Willful Stay Violations by W. Douglas Matthews, The Matthews Law Firm and Jeffrey L. Sakas, Esq. with hearing to be held on 2/25/2014 at 10:00 AM Litigation	1.00 125.0/hr	125.0
	DG Draft Pleading Revise motion to enforce automatic stay and for fees and costs; prepare proposed order; prepare all for filing. Litigation	1.50 495.0/hr	742.5
1/31/2014	DG Legal Research Research awards of damages in automatic stay violations; prepare addendum to automatic stay motion regarding same, update E Neiger re same. Litigation	3.30 495.0/hr	1,633.5
	DG Conference Conference with E. Blum, W. Hajduczyk and K. Cantanese regarding assets, next steps. Asset Analysis and Recovery	0.50 495.0/hr	247.5
	TK Miscellaneous File and serve Motion to Allow Chief Restructuring Officer 's Motion for Order Enforcing Automatic Stay Case Administration	0.75 125.0/hr	93.8
	TK Miscellaneous File and serve addendum to Chief Restructuring Officer's Motion Case Administration	0.60 125.0/hr	75.0
	EN Conference discuss w DG damages for violation of automatic stay Litigation	0.80 550.0/hr	440.0

		<u>Hrs/Rate</u>	<u>Amount</u>
2/3/2014	DG Conference Conference with W. Hajduczyk regarding plan of allocation. Asset Disposition	0.20 495.0/hr	99.0
	DG Review Review bank account information regarding payments to Gerova under LOI and 12/23/11 letter. Litigation	0.40 495.0/hr	198.0
2/5/2014	DG Conference Conference with E. Blum and W. Hajduczyk regarding plan of allocation. Asset Disposition	0.30 495.0/hr	148.5
	DG Conference Conference with E. Blum regarding accounts. Asset Analysis and Recovery	0.20 495.0/hr	99.0
2/6/2014	DG Conference Conference with E. Blum regarding plan of allocation. Asset Disposition	0.30 495.0/hr	148.5
	DG Conference Conference with E. Blum and S. Allen regarding accounts. Asset Analysis and Recovery	0.30 495.0/hr	148.5
	DG Review Review district court's order; conference with D. Hall regarding same. Litigation	0.60 495.0/hr	297.0
	DG Conference Conference with E. Blum, S. Allen, R. Bernard and K. Cantanese regarding bank accounts. Asset Analysis and Recovery	0.90 495.0/hr	445.5
2/7/2014	DG Conference Conference with E. Blum regarding bank account information. Asset Analysis and Recovery	0.20 495.0/hr	99.0
2/9/2014	DG Conference Review GR email regarding assets to be sent to Seward & Kissel; conference regarding same to E. Blum and W. Hadjuczyk. Business Operations	0.60 495.0/hr	297.0
2/11/2014	DG Conference Conference with E. Blum regarding plan of allocation. Asset Disposition	0.30 495.0/hr	148.5

		<u>Hrs/Rate</u>	<u>Amount</u>
2/11/2014	DG Review Review notice of pendency and proposed settlement of class actions; review district court order. Litigation	0.60 495.0/hr	297.0
	DG Conference Conference with E. Blum, M. Frank, J. Horne and D. Hall regarding procedure in district court per preliminary order. Litigation	0.70 495.0/hr	346.5
2/12/2014	DG Conference Attend conference call with Seward & Kissel, E. Blum and R. Bernard regarding the structure. Business Operations	1.00 495.0/hr	495.0
2/18/2014	DG Review Review 2004 motion for Net Five related discovery parties. Litigation	0.40 495.0/hr	198.0
	DG Review Review discrepancies between fund of funds that went into Gerova and investments which are being returned. Asset Analysis and Recovery	0.40 495.0/hr	198.0
2/19/2014	DG Conference Conference with E. Blum regarding analysis of assets. Asset Analysis and Recovery	0.40 495.0/hr	198.0
	DG Meeting Prepare for and attend conference with E. Blum, W. Hadjuczyk and K. Cantanese regarding analysis of assets. Asset Analysis and Recovery	4.30 495.0/hr	2,128.5
2/20/2014	DG Draft Pleading Prepare notice of withdrawal of motion to enforce automatic stay, certificate of service. Litigation	0.20 495.0/hr	99.0
2/24/2014	DG Draft Pleading Prepare notice of adjournment of status conference. Case Administration	0.10 495.0/hr	49.5
	DG Review Review proofs of claim filed by Cannonball Ltd. and Cannonball II. Claims Administration and Objections	0.30 495.0/hr	148.5

		<u>Hrs/Rate</u>	<u>Amount</u>
2/24/2014	TK Miscellaneous File notice of adjournment of status conference Case Administration	0.60 125.0/hr	75.0
2/25/2014	DG Conference Conference with E. Blum regarding meeting with R. Rudy about maintenance of documents. Asset Analysis and Recovery	0.50 495.0/hr	247.5
	DG Conference Conference with E. Blum, W. Hajduczyk, K. Cantanese, A. Nann, D. Hall, F. Fox and M. Frank regarding requests for documents from Stillwater Defendants. Asset Analysis and Recovery	1.00 495.0/hr	495.0
	DG Draft Letter Prepare response to Seward & Kissel's requests for documents. Business Operations	0.50 495.0/hr	247.5
	DG Correspondence Correspondence with D. Spelfogel regarding going forward steps with respect to asset analysis and information recovery. Asset Analysis and Recovery	0.50 495.0/hr	247.5
2/26/2014	DG Conference Conference with E. Blum regarding asset analysis. Asset Analysis and Recovery	0.20 495.0/hr	99.0
	DG Correspondence Correspondence with R. Bernard regarding life insurance asset. Asset Analysis and Recovery	0.40 495.0/hr	198.0
2/28/2014	DG Conference Conference with R. Bernard and E. Blum regarding split fund percentages. Asset Disposition	0.50 495.0/hr	247.5
3/3/2014	DG Review Review retention agreement for CSI; review Stillwater Agreement as relates to retention of professionals to pursue real estate. Asset Analysis and Recovery	0.80 495.0/hr	396.0
	DG Conference Conference with K. Cantanese, R. Bernard and E. Blum regarding fee caps. Fee/Employment Applications	0.20 495.0/hr	99.0

		<u>Hrs/Rate</u>	<u>Amount</u>
3/4/2014	DG Conference Conference with F. Fox and R. Bernard regarding plan of allocation. Asset Disposition	0.20 495.0/hr	99.0
	TK Miscellaneous File certificate of service for 9019 Motion Case Administration	0.50 125.0/hr	62.5
3/5/2014	DG Conference Conference with E. Blum regarding plan of allocation and debtor's investors. Asset Disposition	0.40 495.0/hr	198.0
	DG Conference Conference with W. Hajduczyk regarding plan of allocation. Asset Disposition	0.40 495.0/hr	198.0
3/12/2014	DG Conference Conference with GlassRatner and plaintiffs' counsel regarding plan of allocation. Asset Disposition	1.10 495.0/hr	544.5
3/14/2014	DG Draft Pleading Prepare GlassRatner fee application. Fee/Employment Applications	0.50 495.0/hr	247.5
3/17/2014	DG Draft Pleading Prepare GlassRatner fee application. Fee/Employment Applications	1.00 495.0/hr	495.0
	DG Meeting Prepare for and attend meeting with GlassRatner regarding asset analysis. Asset Analysis and Recovery	1.50 495.0/hr	742.5
	DG Meeting Prepare for and attend meeting with GlassRatner and Foley regarding asset analysis. Asset Analysis and Recovery	1.50 495.0/hr	742.5
3/21/2014	DG Conference Conferences with R. Bernard, S. Reynolds, E. Blum regarding life insurance asset. Asset Analysis and Recovery	1.00 495.0/hr	495.0
3/24/2014	DG Conference Conference with E. Blum regarding plan of allocation. Asset Disposition	0.40 495.0/hr	198.0

		<u>Hrs/Rate</u>	<u>Amount</u>
3/28/2014	DG Meeting Prepare for and attend meeting with creditors' committee counsel and GlassRatner regarding asset analysis and plan filing; research same. Asset Analysis and Recovery	2.30 495.0/hr	1,138.5
3/31/2014	DG Review Review XL's motion to lift stay; conference with M. Chester regarding same, discuss same w E Neiger. Relief from Stay Proceedings	1.50 495.0/hr	742.5
	EN Conference conf w DG re XL's lift stay mot Relief from Stay Proceedings	0.70 550.0/hr	385.0
For professional services rendered		979.65	\$464,399.5

Additional Charges :

		<u>Qty/Price</u>	
2/14/2013	TK Photocopies Photocopies for service on 4 parties	212 0.1	21.2
	TK Postage Postage for service on 4 parties at \$2.72 each	4 2.7	10.9
2/20/2013	TK Photocopies Photocopies for service on 4 parties	240 0.1	24.0
2/21/2013	TK Postage Postage for service on 4 parties at \$2.92 each	4 2.9	11.7
2/26/2013	TK Postage Postage for service on 4 parties	4 1.3	5.3
2/28/2013	EN Telephone	1 51.6	51.6
3/31/2013	EN Telephone	1 330.7	330.7
	EN LEXIS Lexis	1 265.6	265.6
4/30/2013	EN Telephone	1 445.1	445.1

			<u>Qty/Price</u>	<u>Amount</u>
4/30/2013	EN	LEXIS Lexis	1 961.6	961.6
6/10/2013	TK	Postage Served copies of Monthly Operating Reports for 4 months.	4 2.9	11.7
6/30/2013	EN	Telephone	1 407.6	407.6
	EN	LEXIS Lexis	1 240.4	240.4
	EN	Transportation	1 300.0	300.0
7/19/2013	TK	Postage Postage for service of Notice of Adjournment.	4 0.5	1.8
7/29/2013	TK	Postage Service of Monthly Operating Reports for May 2013 and June 2013	4 1.9	7.7
7/31/2013	EN	Telephone	1 593.1	593.1
	EN	LEXIS Lexis	1 259.3	259.3
	EN	Transportation	1 166.5	166.5
8/31/2013	EN	Telephone	1 669.0	669.0
	EN	LEXIS Lexis	1 4.7	4.7
	EN	Transportation	1 132.0	132.0
9/10/2013	EN	Transportation	1 11.5	11.5
	EN	Transportation	1 14.0	14.0
10/16/2013	TK	Postage Service of Monthly Operating Reports	4 0.9	3.7

			<u>Qty/Price</u>	<u>Amount</u>
10/31/2013	EN	Telephone	1 363.8	363.8
	EN	LEXIS Lexis	1 238.6	238.6
11/30/2013	EN	Telephone	1 203.2	203.2
	EN	LEXIS Lexis	1 85.0	85.0
12/18/2013	TK	Postage Postage	5 0.5	2.3
12/27/2013	TK	Postage Postage for mailing to service list	5 0.5	2.3
12/30/2013	TK	Postage Postage for service of Monthly Operating Reports	7 1.9	13.4
12/31/2013	EN	Photocopies Copying cost	164 0.1	16.4
	EN	Telephone	1 441.4	441.4
	EN	Transportation	1 32.0	32.0
1/14/2014	TK	Postage Postage for service of Notice of Presentment of Motion for and Order Establishing Deadline for filing proofs of claim	4 2.7	10.9
1/24/2014	TK	Postage Postage for service of Bar Date notice	20 1.3	26.4
1/28/2014	TK	Postage Postage to serve Motion to Allow Chief Restructing Officer's Motion for Order Enforcing the Automatic Stay and Awarding Damages for Willful Stay Violations by W. Douglas Matthews, The Matthews Law Firm and Jefrey L. Sakas, Esq.	7 3.1	21.6
1/31/2014	EN	Photocopies Copying cost	814 0.1	81.4

			<u>Qty/Price</u>	<u>Amount</u>
1/31/2014	EN	Telephone	1 268.6	268.6
	EN	LEXIS Lexis	1 269.2	269.2
2/28/2014	EN	Telephone	1 57.7	57.7
	EN	Photocopies Copying cost	14 0.1	1.4
	EN	LEXIS Lexis	1 54.5	54.5
	EN	Transcript Transcript Cost	1 2,540.8	2,540.8
	EN	Transportation	1 134.5	134.5
3/3/2014	TK	Postage Service of Motion on International parties.	8 6.0	48.3
3/31/2014	EN	Photocopies Copying cost	2,040 0.1	204.0
	EN	Telephone	1 247.7	247.7
	EN	LEXIS Lexis	1 65.7	65.7
	EN	Transportation	1 50.0	50.0
Total additional charges				<u>\$10,431.8</u>
Total amount of this bill				<u>\$474,831.3</u>
Balance due				<u><u>\$474,831.3</u></u>

Invoice submitted to:
Stillwater Confirmatory Discovery

<i>Invoice Date</i>		<i>Invoice Number</i>	<i>Last Bill Date</i>
May 22, 2014		10278	

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
12/29/2013 DG	Correspondence Correspondence with E. Blum regarding information to upload into the virtual data room. Litigation	0.40 495.0/hr	198.0
12/30/2013 DG	Correspondence Correspondence with E. Blum regarding information to upload into the virtual data room. Litigation	0.40 495.0/hr	198.0
1/9/2014 DG	Meeting Prepare for and meet with R. Bernard and K. Catanese regarding confirmatory discovery requests. Litigation	3.00 495.0/hr	1,485.0
DG	Meeting Prepare for and meet with E. Blum regarding confirmatory discovery requests and data room. Litigation	0.80 495.0/hr	396.0
1/10/2014 DG	Conference Review confirmatory discovery questions by committee, comment on same; conference with E. Blum regarding same, conf w/ E. Neiger re same Litigation	3.70 450.0/hr	1,665.0
EN	Conference conf w DG re conf discovery Litigation	0.80 550.0/hr	440.0

Stillwater Confirmatory Discovery

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/15/2014	DG	Conference Conference with S. Reynolds regarding confirmatory discovery of Geroval defendants; review same and correspond with committee counsel regarding same. Litigation	1.10 495.0/hr	544.5
	DG	Meeting Prepare for and attend meeting with E. Blum, W. Hajduczyk and K. Cantanese regarding confirmatory discovery related to real estate assets. Litigation	1.60 495.0/hr	792.0
1/16/2014	DG	Review Review and revise notice of depositions of R. Rudy and J. Doueck. Litigation	0.20 495.0/hr	99.0
1/22/2014	DG	Conference Conference with E. Blum and R. Bernard regarding discovery and escrow account; correspond with E. Neiger, D. Hall regarding same. Litigation	0.40 495.0/hr	198.0
1/23/2014	DG	Conference Conference with E. Blum regarding discovery and escrow account; correspondence with R. Bernard and M. Young regarding same. Litigation	0.50 495.0/hr	247.5
1/27/2014	DG	Document Review Review discovery responses by Stillwater Defendants. Litigation	5.80 495.0/hr	2,871.0
	DG	Review Review deposition outline for Stillwater Defendants. Litigation	3.50 495.0/hr	1,732.5
1/28/2014	DG	Review Review transcripts, review outlines for depositions of R. Rudy and J. Doueck. Litigation	2.90 495.0/hr	1,435.5
	DG	Conference Conference with K. Cantanese, E. Blum and W. Hajduczyk regarding depositions. Litigation	2.10 495.0/hr	1,039.5
1/29/2014	DG	Deposition Prepare for and attend deposition of Rick Rudy. Litigation	9.80 495.0/hr	4,851.0

Stillwater Confirmatory Discovery

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		<u>Hrs/Rate</u>	<u>Amount</u>
1/30/2014	DG Deposition Prepare for and attend deposition of J. Doueck. Litigation	4.90 495.0/hr	2,425.5
2/3/2014	DG Conference Conference with E. Blum and W. Hajduczyk regarding data room. Litigation	0.30 495.0/hr	148.5
	DG Conference Conference with E. Blum, W. Hajduczyk and S. Reynolds regarding data room. Litigation	0.40 495.0/hr	198.0
For professional services rendered		42.60	\$20,964.5
Additional Charges :			
		<u>Qty/Price</u>	
1/29/2014	TK Postage Postage for service of Motion	7 2.1	14.6
1/31/2014	TK Postage Postage for service of addendum	7 0.7	4.6
Total additional charges			\$19.2
Total amount of this bill			\$20,983.7
Balance due			\$20,983.7

Invoice submitted to:
Stillwater - BK Approval

<i>Invoice Date</i>		<i>Invoice Number</i>	<i>Last Bill Date</i>
May 22, 2014		10278	

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
12/3/2013	DG Draft Pleading Prepare 9019 motion. Litigation	4.10 495.0/hr	2,029.5
12/4/2013	DG Legal Research Prepare 9019 motion; research channeling injunctions for inclusion in same.	3.00 495.0/hr	1,485.0
12/6/2013	DG Legal Research Research channeling injunctions; draft language in proposed order regarding same. Litigation	4.50 495.0/hr	2,227.5
12/9/2013	DG Draft Pleading Research channeling injunctions; prepare 9019 motion regarding same. Litigation	3.60 495.0/hr	1,782.0
1/13/2014	DG Draft Pleading Prepare 9019 motion, notice, proposed order. Litigation	3.80 495.0/hr	1,881.0
1/15/2014	DG Conference Conference with E. Blum regarding 9019 motion; revise same. Litigation	1.10 495.0/hr	544.5
1/18/2014	DG Draft Pleading Review committee's comments to 9019 motion; revise same. Litigation	1.00 495.0/hr	495.0

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/21/2014	DG	Draft Pleading Review and revise 9019 motion. Litigation	0.40 495.0/hr	198.0
1/30/2014	DG	Conference Conference with K. Cantanese regarding notice and service of 9019 motion. Litigation	0.40 495.0/hr	198.0
	EN	Review review/revise 9019 mot Litigation	1.50 550.0/hr	825.0
1/31/2014	DG	Draft Pleading Review and revise 9019 motion. Litigation	0.40 495.0/hr	198.0
2/6/2014	DG	Conference Conference with R. Bernard regarding 9019 and plan of allocation. Litigation	0.50 495.0/hr	247.5
2/18/2014	DG	Draft Pleading Review and revise 9019 motion and order per committee comments. Litigation	3.10 495.0/hr	1,534.5
2/20/2014	DG	Conference Conference with E. Blum regarding 9019 motion. Litigation	0.80 495.0/hr	396.0
2/24/2014	DG	Draft Pleading Review and revise 9019 motion and proposed order. Litigation	0.40 495.0/hr	198.0
2/26/2014	DG	Preparation Review committee's comments to proposed 9019 order. Litigation	0.60 495.0/hr	297.0
2/27/2014	DG	Conference Conference with R. Bernard regarding proposed 9019 order. Litigation	0.30 495.0/hr	148.5
2/28/2014	DG	Draft Pleading Revise 9019 order and motion per conversation with E. Blum and R. Bernard. Litigation	0.30 495.0/hr	148.5

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		<u>Hrs/Rate</u>	<u>Amount</u>
3/4/2014	TK Miscellaneous File and serve 9019 Motion Case Administration	1.40 125.0/hr	175.0
	DG Draft Pleading Review A. Jakoby's comments to 9019 order, incorporate same. Litigation	0.20 495.0/hr	99.0
	DG Preparation Prepare certificate of service for 9019 motion; prepare pleadings and exhibits for filing. Litigation	0.60 495.0/hr	297.0
3/12/2014	DG Legal Research Research regarding bar channeling injunction. Litigation	4.60 495.0/hr	2,277.0
3/13/2014	DG Legal Research Research regarding sub rosa plans. Litigation	3.90 495.0/hr	1,930.5
3/14/2014	DG Legal Research Research regarding sub rosa plans. Litigation	4.10 495.0/hr	2,029.5
3/18/2014	DG Preparation Prepare for 9019 hearing. Litigation	4.00 495.0/hr	1,980.0
3/20/2014	DG Preparation Prepare for 9019 hearing. Litigation	2.20 495.0/hr	1,089.0
3/21/2014	DG Conference Conference with R. Bernard, D. Spelfogel and K Catanese regarding 9019 hearing. Litigation	1.00 495.0/hr	495.0
	DG Preparation Prepare for 9019 hearing. Litigation	2.30 495.0/hr	1,138.5
3/24/2014	DG Preparation Prepare for 9019 hearing. Litigation	1.40 495.0/hr	693.0

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		<u>Hrs/Rate</u>	<u>Amount</u>
3/25/2014	DG Conference Multiple conferences with R. Bernard, S. Reynolds, F. Fox, B. Fischer, E. Neiger and E. Blum regarding JPLs' objection to 9019. Litigation	1.20 495.0/hr	594.0
	DG Preparation Prepare for 9019 hearing. Litigation	5.20 495.0/hr	2,574.0
3/26/2014	DG Court Prepare for and attend 9019 hearing. Litigation	4.50 495.0/hr	2,227.5
3/27/2014	DG Conference Conference with K. Catanese regarding revisions to proposed 9019 order; revise same. Litigation	0.40 495.0/hr	198.0
4/1/2014	DG Review Review committee counsel's comments to proposed revised 9019 order. Litigation	0.20 495.0/hr	99.0
	For professional services rendered	<u>67.00</u>	<u>\$32,729.5</u>
	Balance due		<u><u>\$32,729.5</u></u>